

James S. Jenkins

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Universidad de Chile*



Talk Layout

- ❑ *What is an exo-Earth in the context of planet searches?*
 - *Key criteria we must adhere to*
 - *Where should we be looking?*

- ❑ *Challenges to overcome in the detection of exo-Earths orbiting the nearest stars*
 - *Radial velocity noise sources*
 - *Instrumental issues*
 - *Observational bands*

- ❑ *Potential for exo-Earth characterisation*

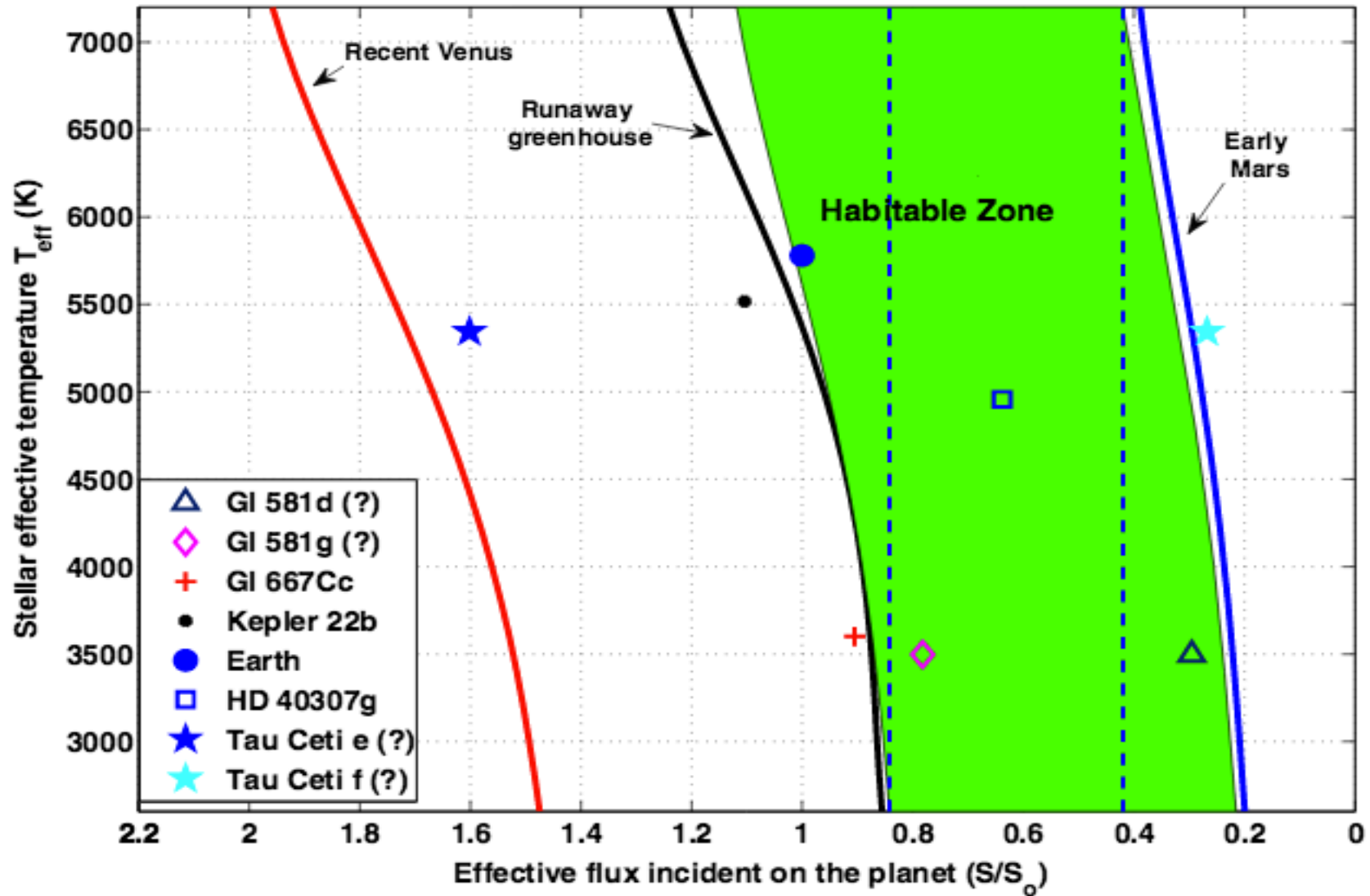
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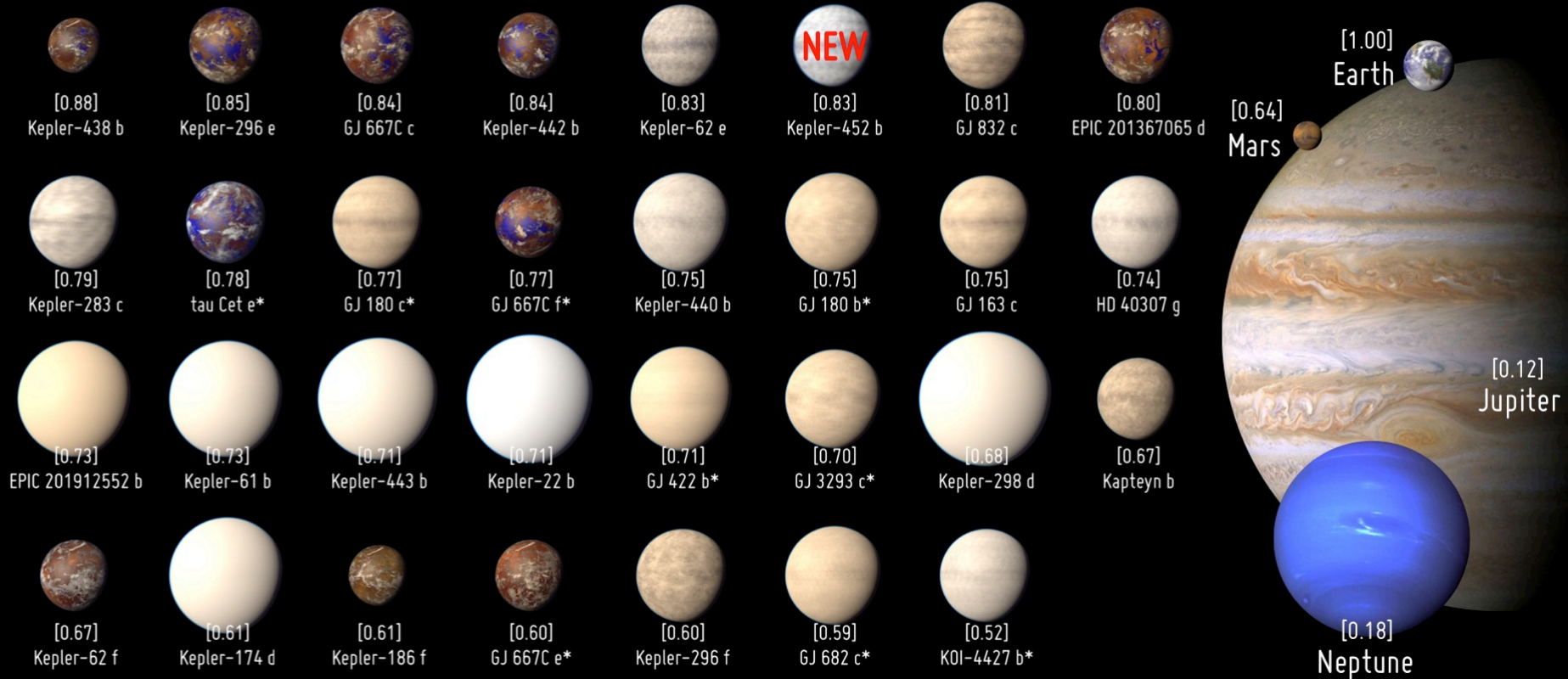
- ❑ *Potential for exo-Earth characterisation*

Updated Habitable Zones



Potentially Habitable Exoplanets

Ranked by the Earth Similarity Index (ESI)



Artistic representations. Earth, Mars, Jupiter, and Neptune for scale. ESI value is between brackets. Planet candidates indicated with asterisks.

CREDIT: PHL @ UPR Arcibo (phl.upr.edu) July 23, 2015

Earth Similarity Index:

$$ESI = \prod_{i=1}^n \left(1 - \frac{|x_i - x_{io}|}{x_i + x_{io}} \right)^{\frac{w_i}{n}}$$

SPACE

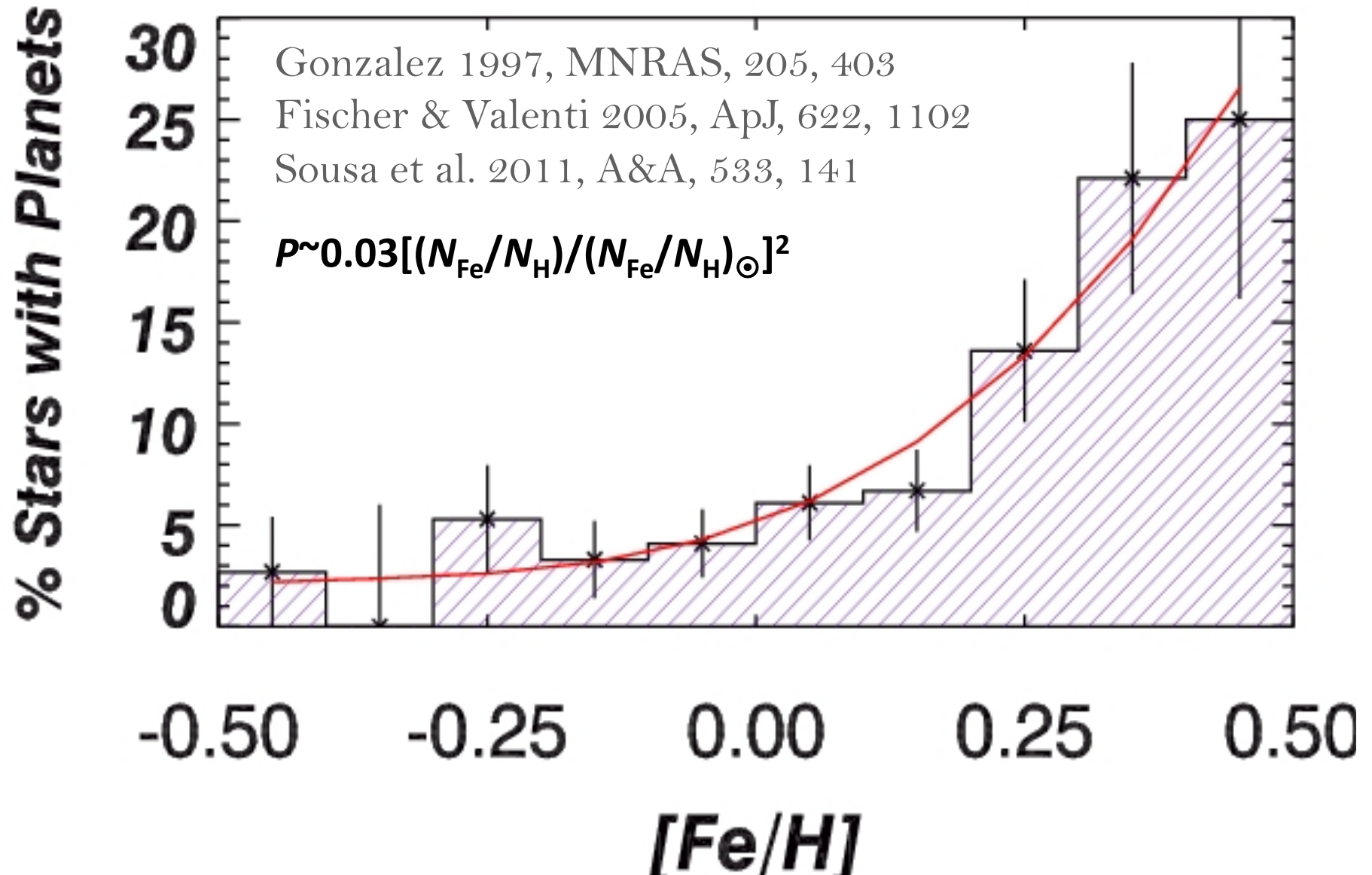
Earth 2.0: NASA finds planet that matches our own

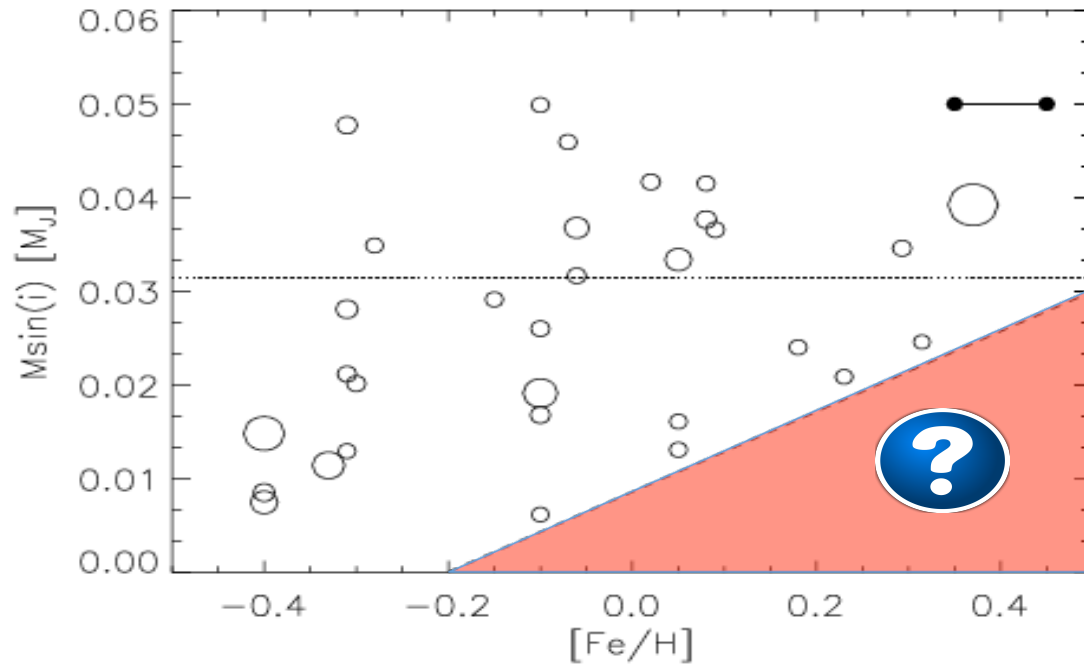
Space agency's Kepler mission finds planet outside solar system that may have volcanoes, oceans and sunshine like Earth.

Earth 2.0: What we know about Kepler 452b, the most Earth-like planet ever discovered

Could Human Beings Ever Reach 'Earth 2.0'?

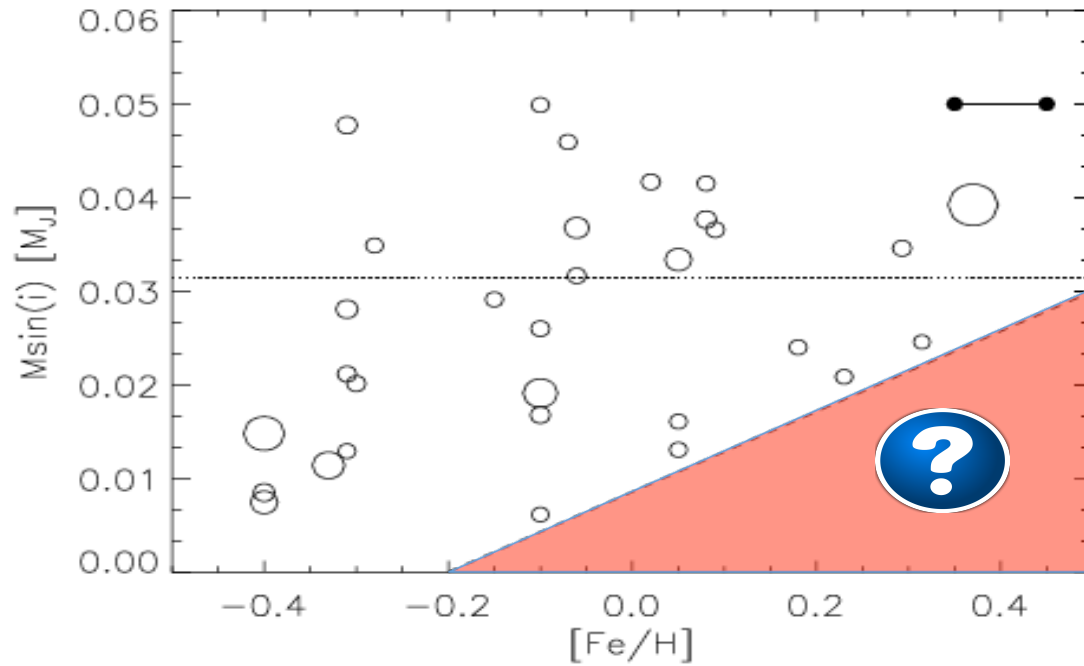
Are metal-rich stars good places to hunt?





Jenkins et al. 2013, ApJ, 766, 67

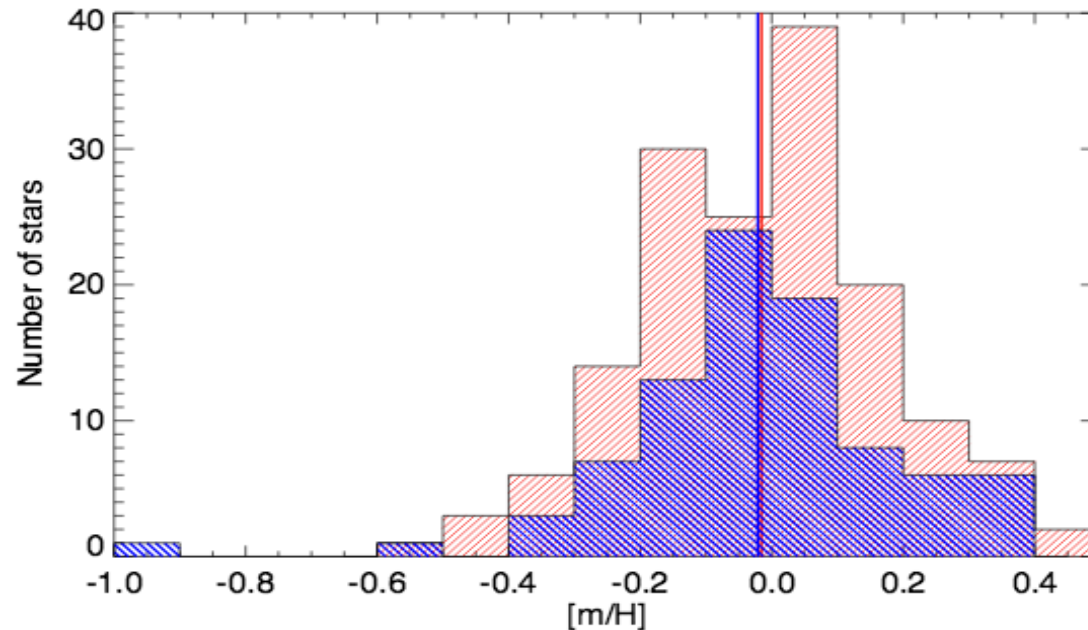
Gap region is statistically significant at the 4.5σ level



Jenkins et al. 2013, ApJ, 766, 67

Gap region is statistically significant at the 4.5σ level

Buchhave & Latham 2015, ApJ, 808, 187



Metallicity distribution of dwarfs with and without small planets are statistically similar



1. Earth-mass planet discoveries

2. Planetary characterisation

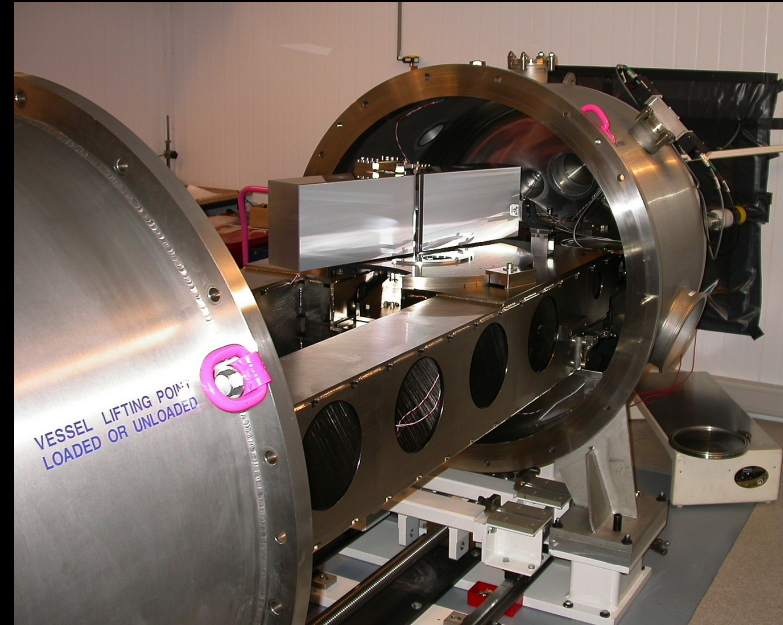
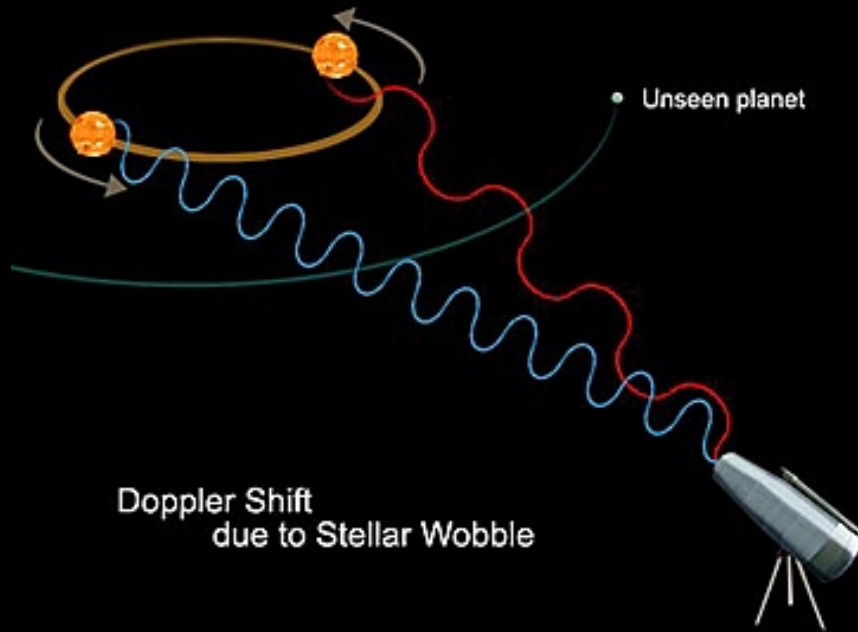
Talk Layout

- ❑ *What is an exo-Earth in the context of planet searches?*
 - *Key criteria we must adhere to*
 - *What evidence is necessary for such a claim?*
 - *Where should we be looking?*

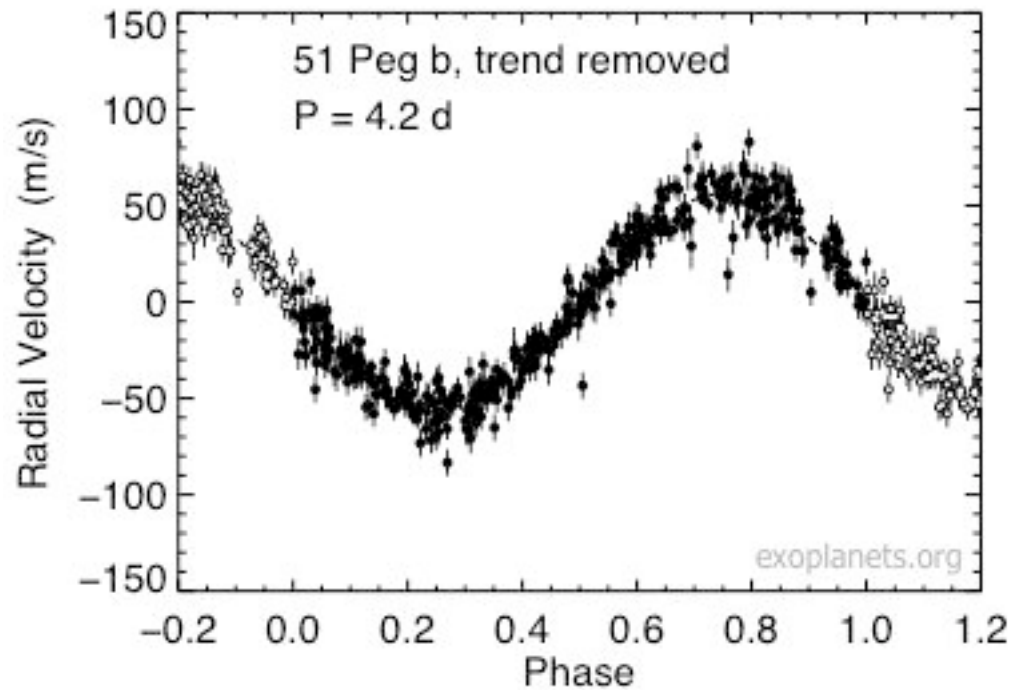
- ❑ *Challenges to overcome in the detection of exo-Earths orbiting the nearest stars*
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 - *Instrumental issues*
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- ❑ *Potential for exo-Earth characterisation*

Radial Velocities



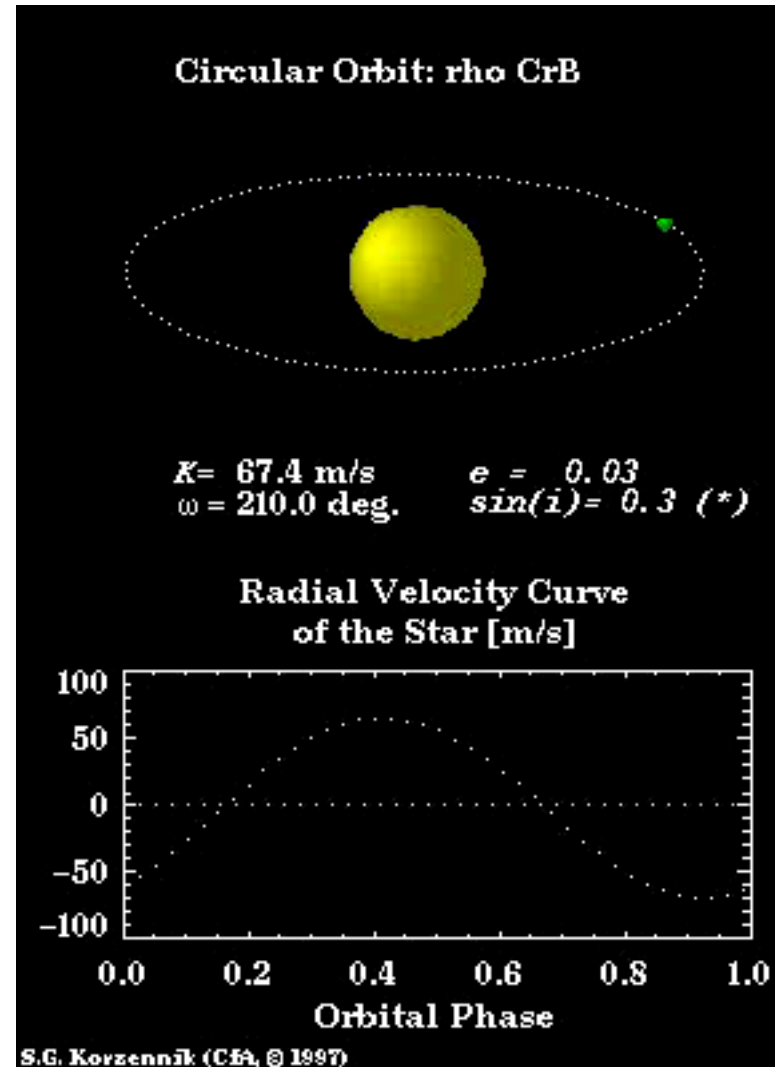
Optical Radial Velocities



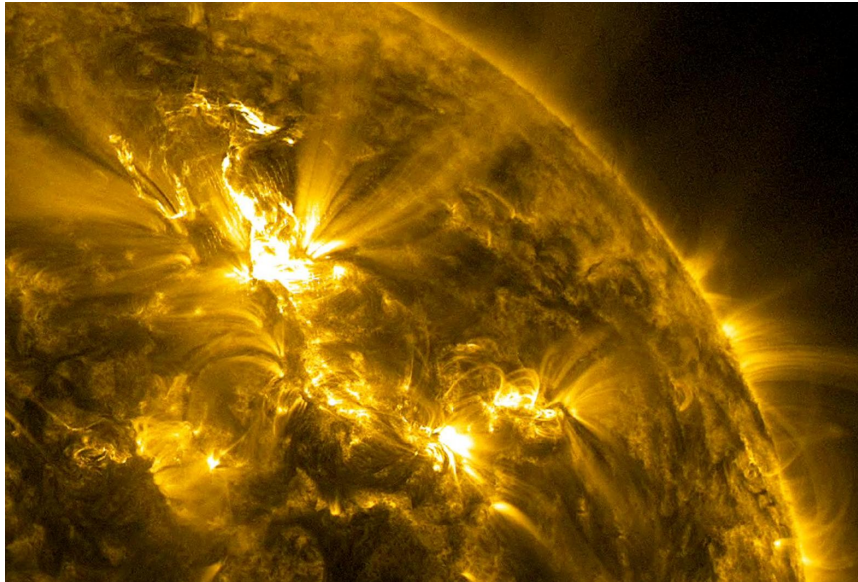
51 Pegasi b

Mayor & Queloz 1995, Nature, 378, 355

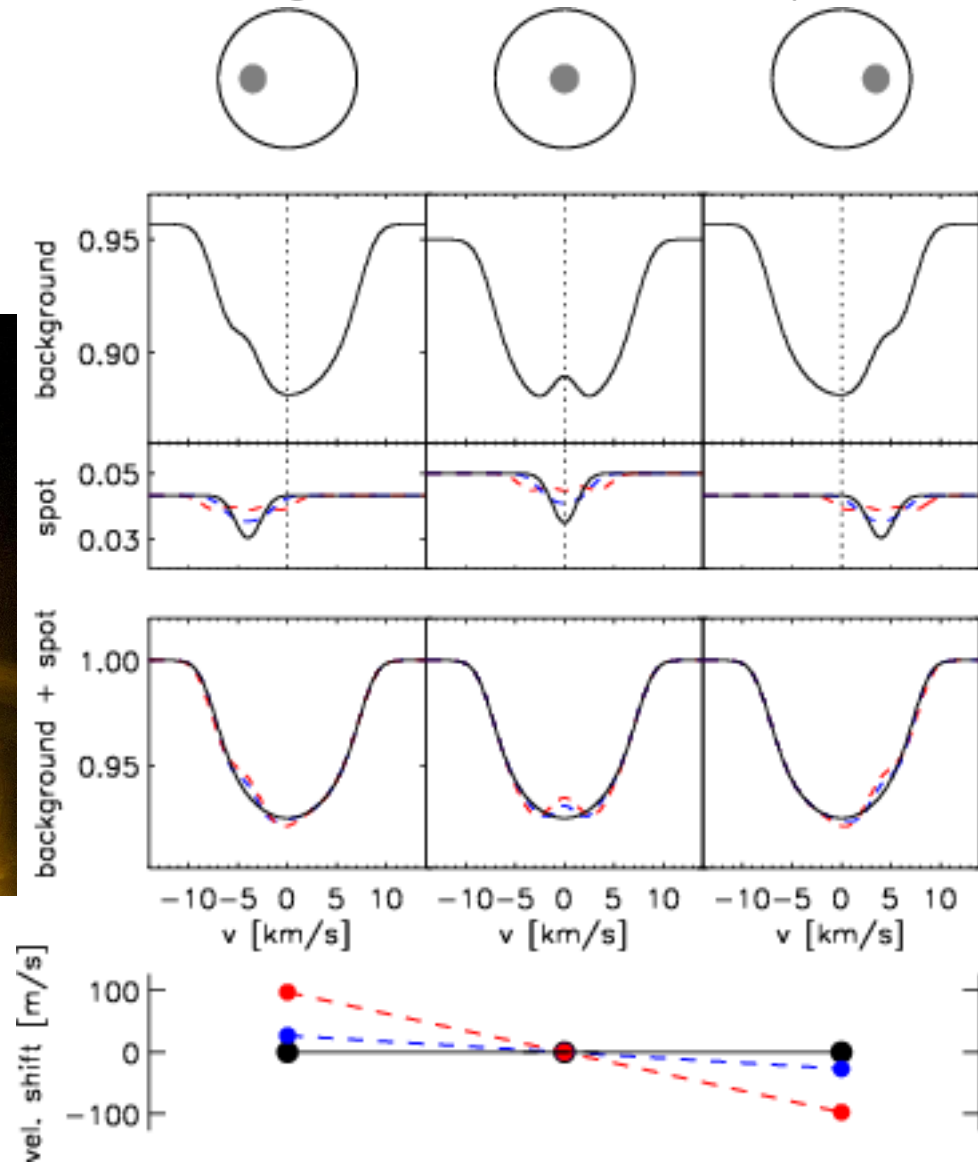
exo-Earth orbiting a solar-mass star
exhibits a RV amplitude ~ 9 cm/s!!



Radial Velocities & Magnetic Activity

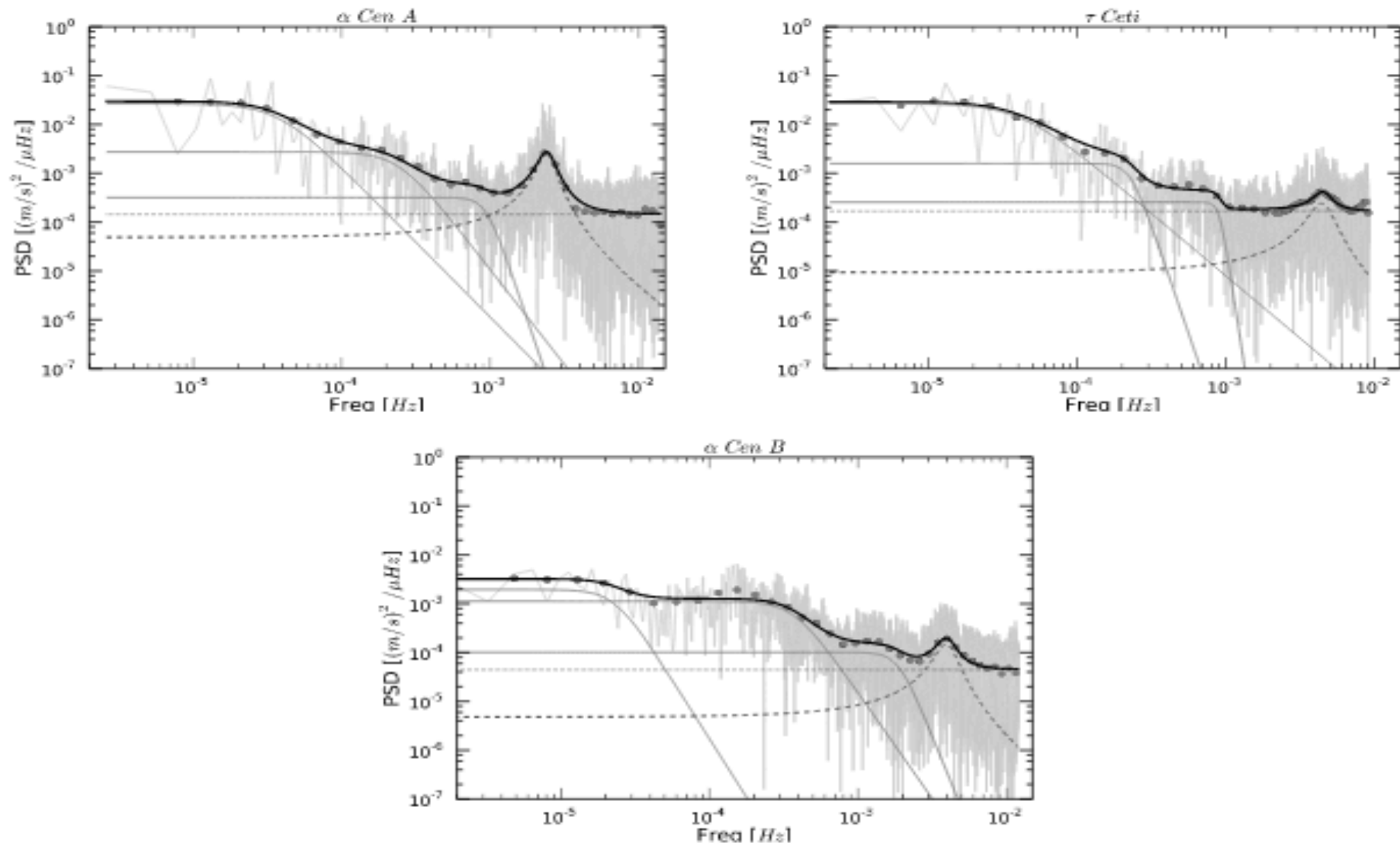


NASA – Solar Dynamics
Observatory (SDO)



Reiners et al. 2013, A&A, 552, 103

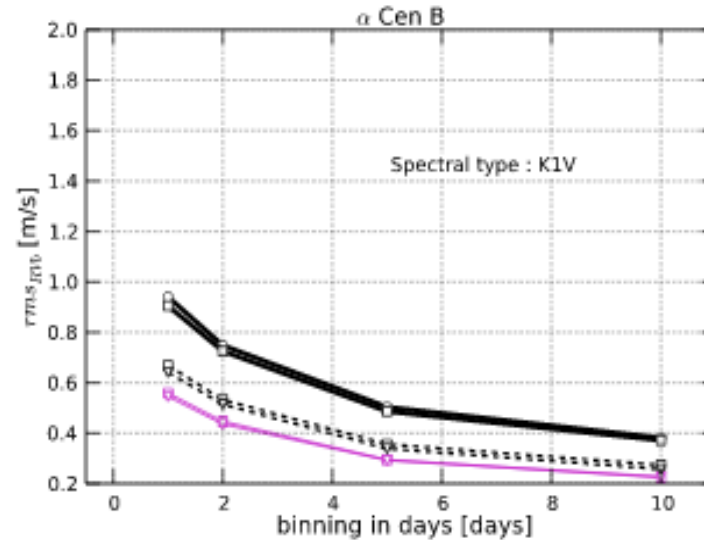
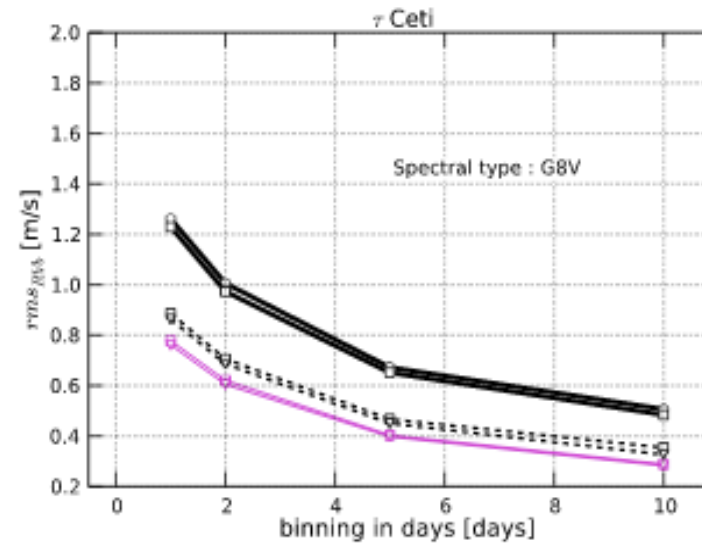
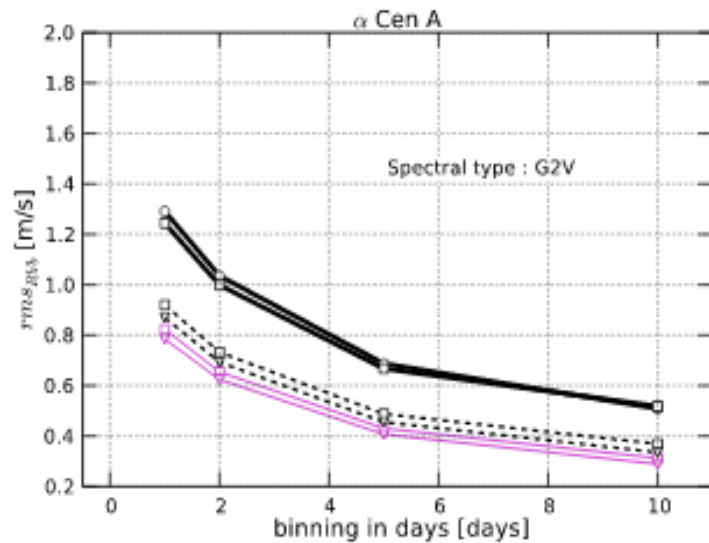
Convective Noise



Granulation: 25 minutes Mesogranulation: few hours Supergranulation: ~ 1 -1.5 days

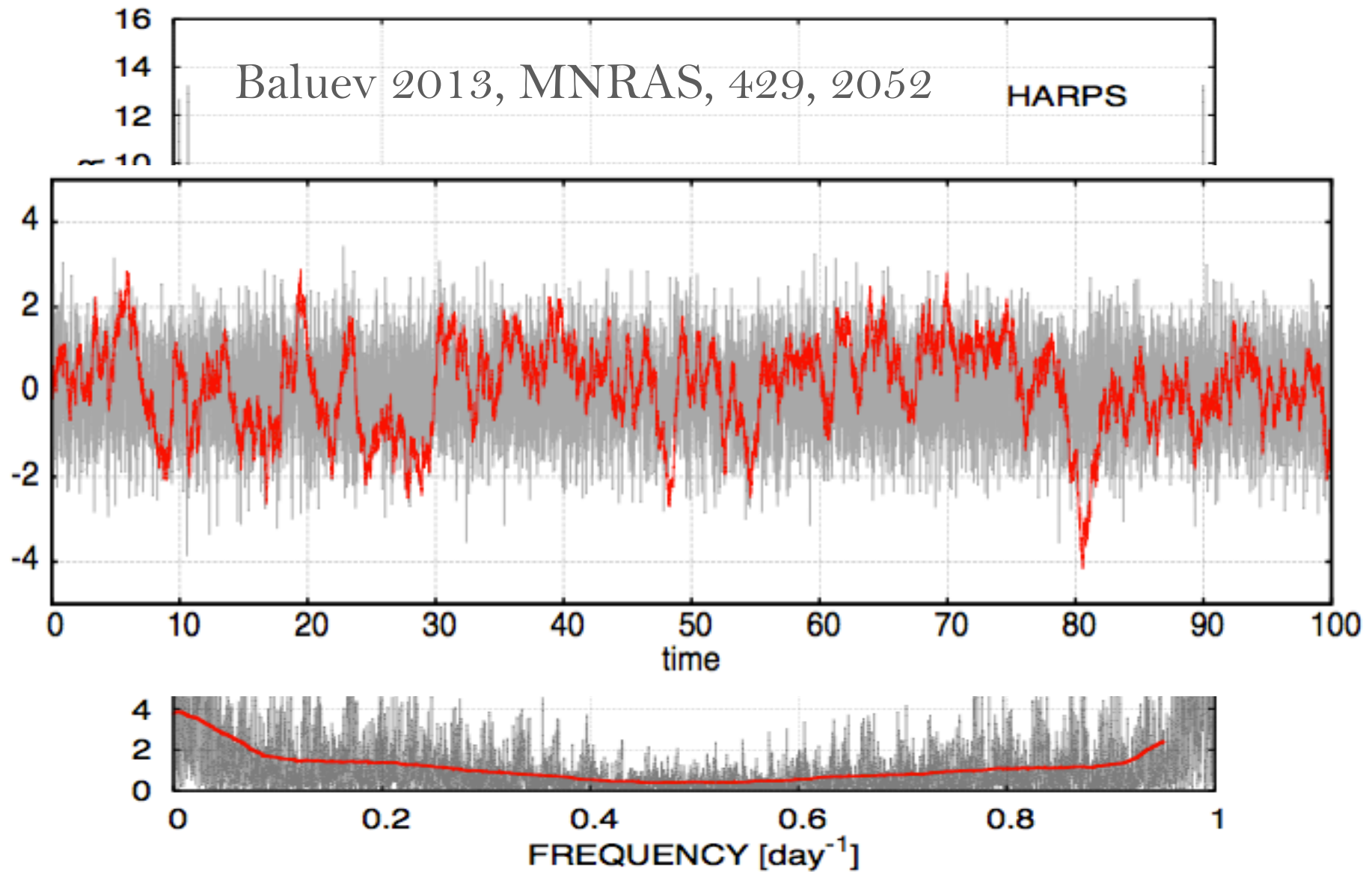
Dumusque et al. 2011, A&A, 525, 140

Noise Suppression by Binning

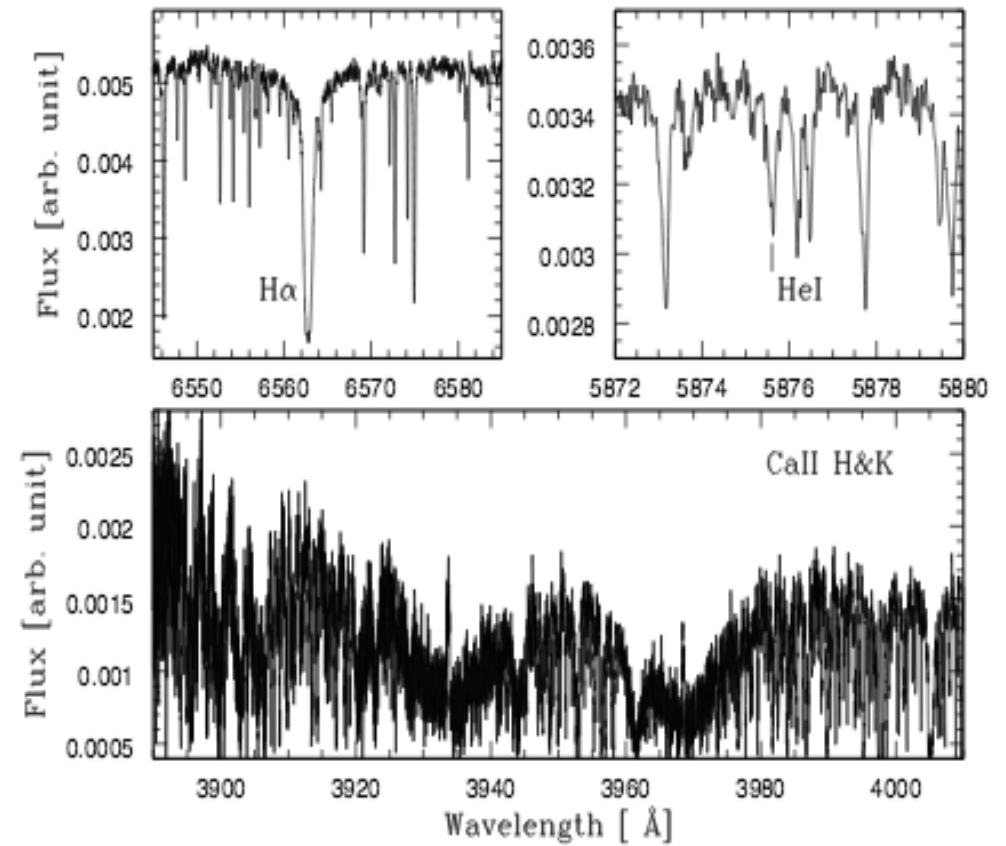
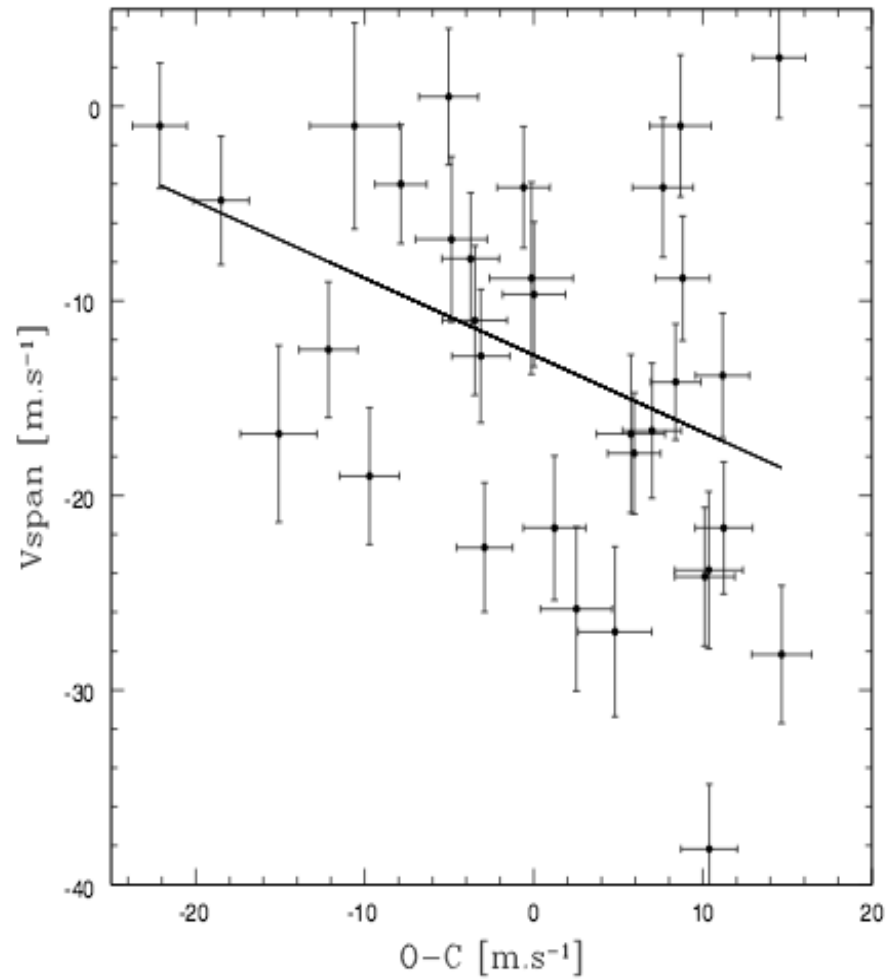


Averaging nightly Doppler velocities is the best strategy?

Impact of Correlated Noise on RVs

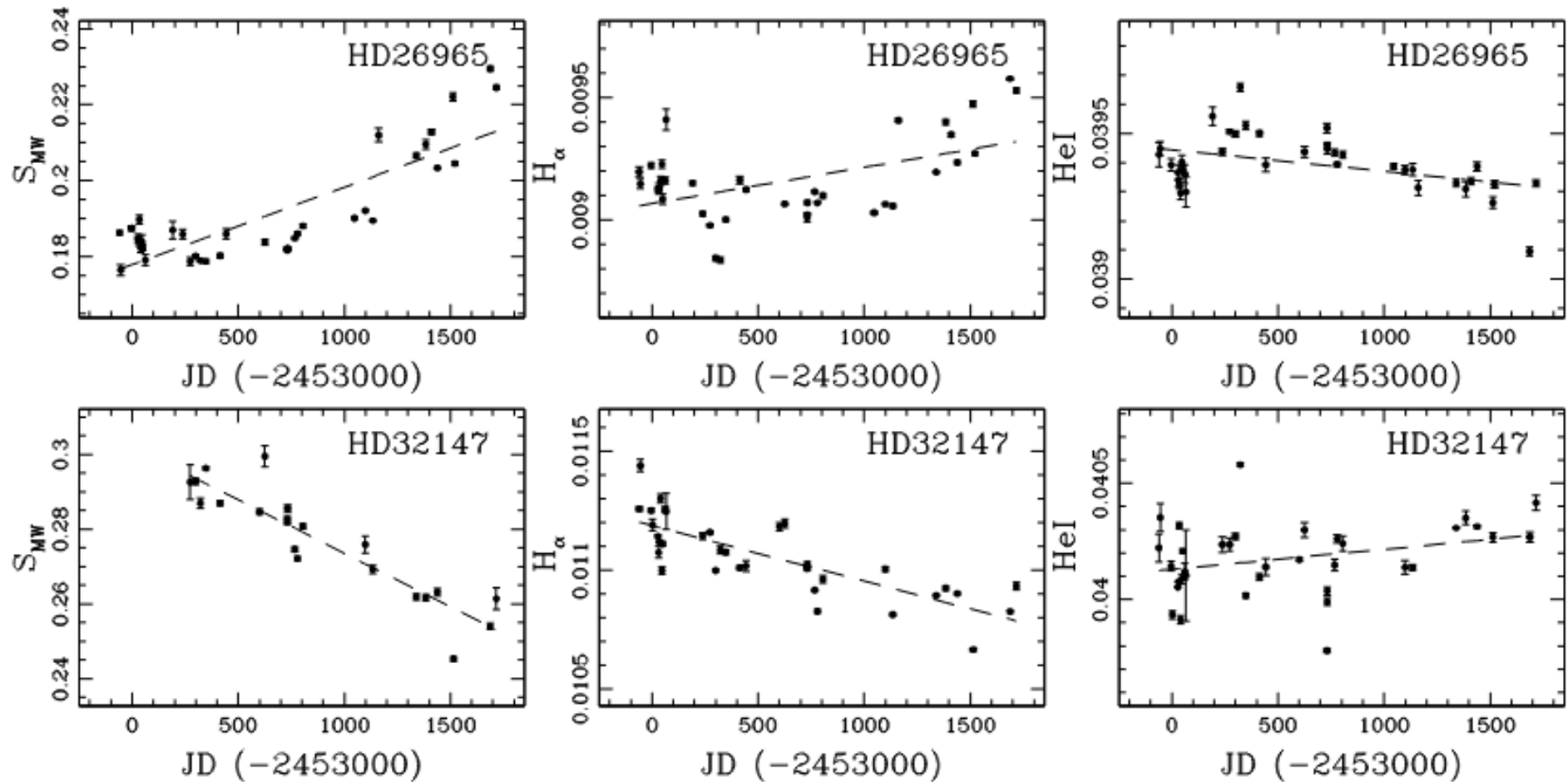


Activity Diagnostics



Boisse et al. 2009, A&A, 495, 959

Activity Cycles



Santos et al. 2010, A&A, 511, A54

Global+Correlated Noise Modeling

Keplerian models

Systemic offset

Linear activity correlations

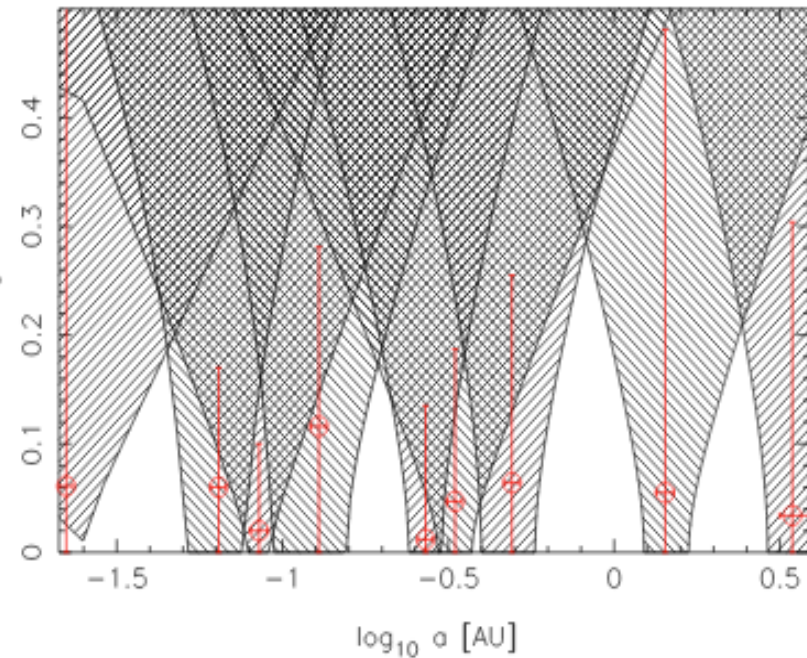
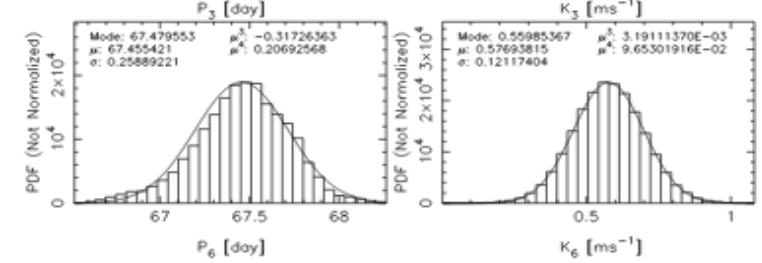
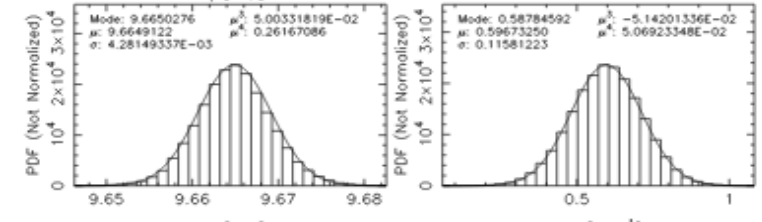
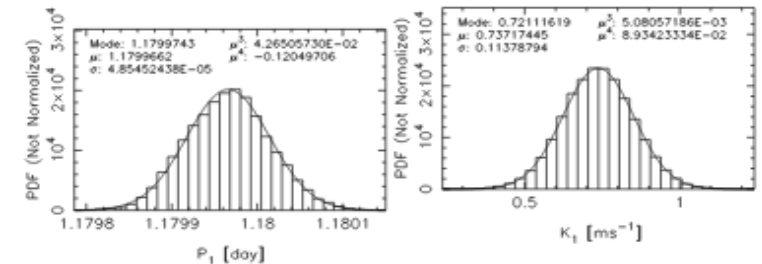
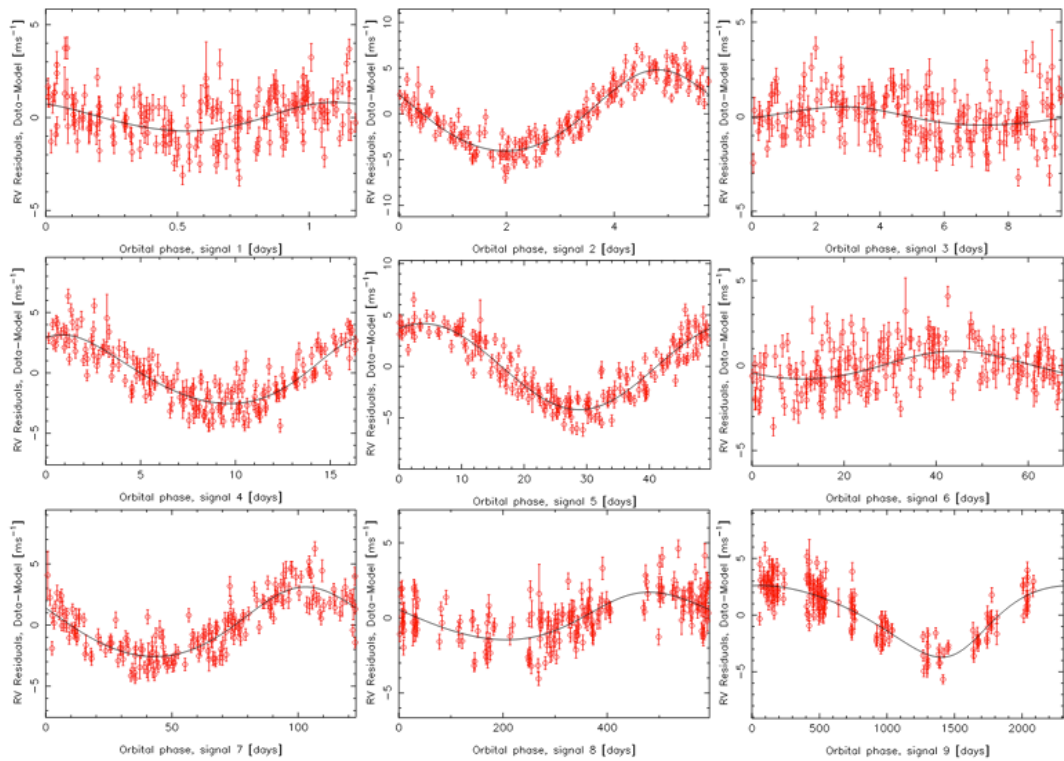
$$m_i = \gamma + \dot{\gamma} t_i + f_k(t_i) + \varepsilon_i + \sum_{j=1}^p \phi_j \exp\left\{\frac{t_{i-j} - t_i}{\tau}\right\} \varepsilon_j + \sum_{j=1}^q c_j \xi_{j,i}$$

Acceleration term

Gaussian noise model

Moving Average model

Nine Planets Orbiting HD 10180?

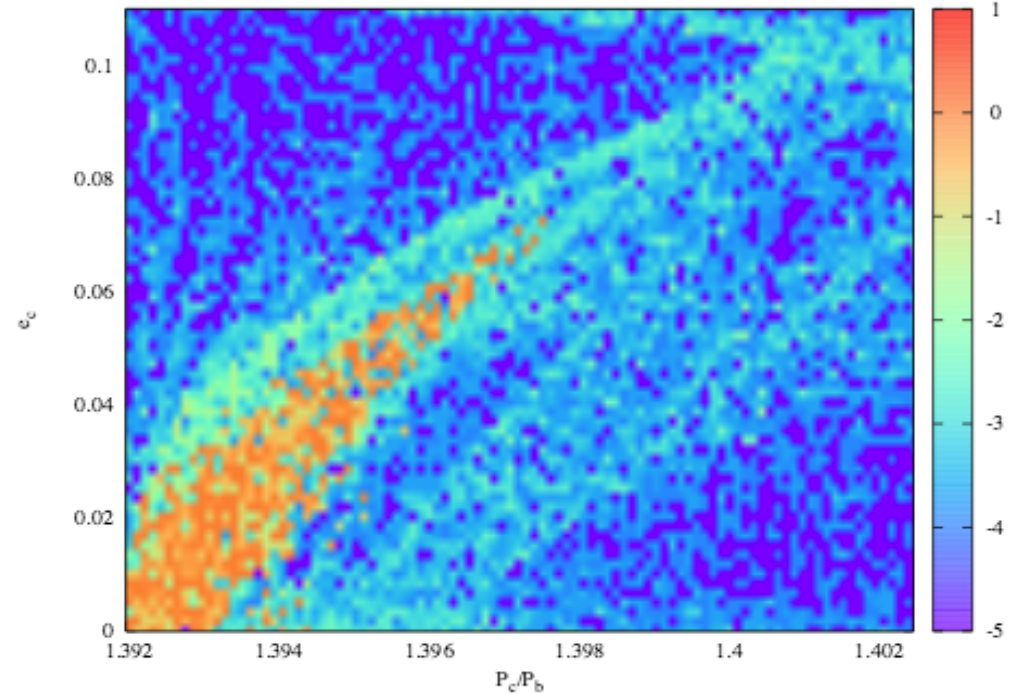
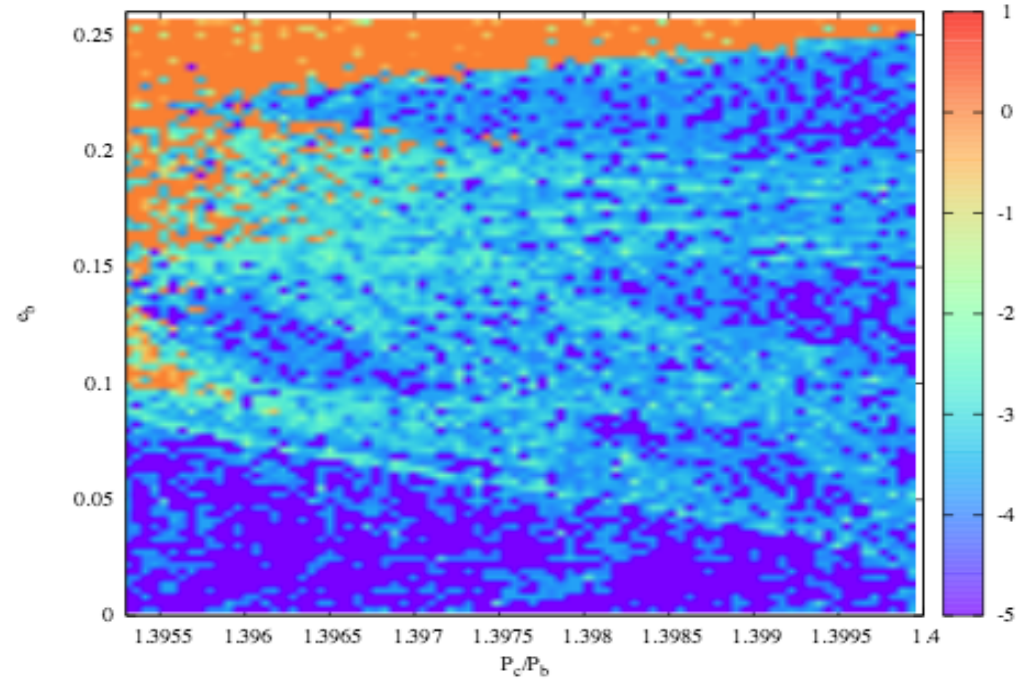
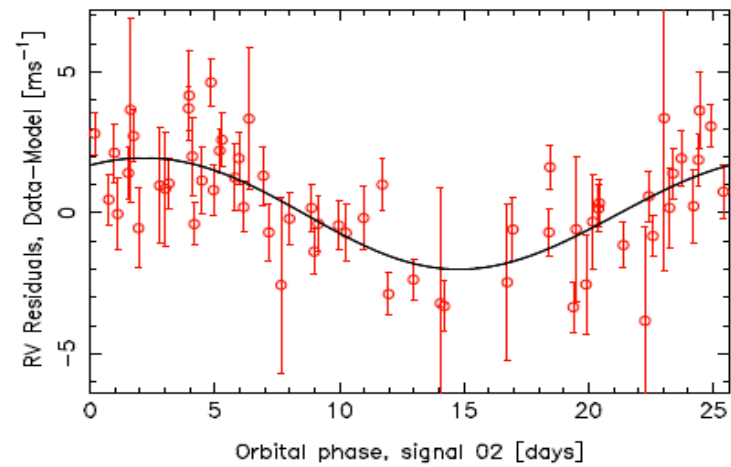
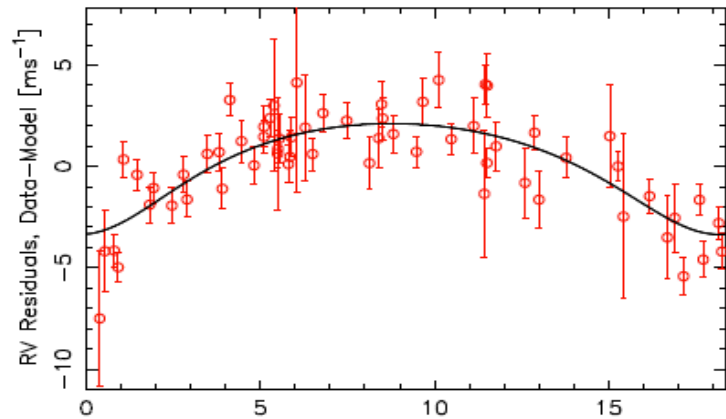


Would be a solar analogue with more planets than the solar system

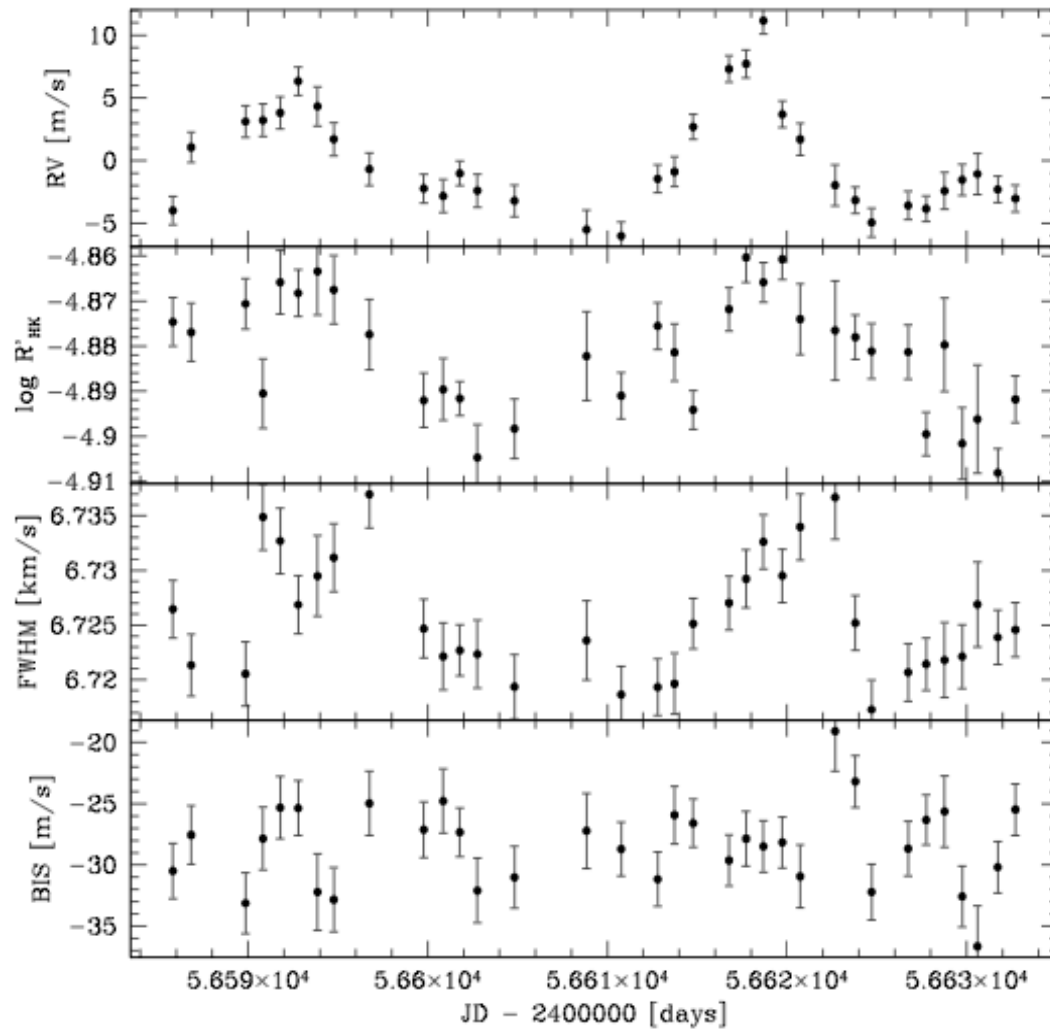
Tuomi 2012, A&A, 771, 41

HD41248 Signals

7:5 MMR?



Reanalysis of HD41248



CORRELATED

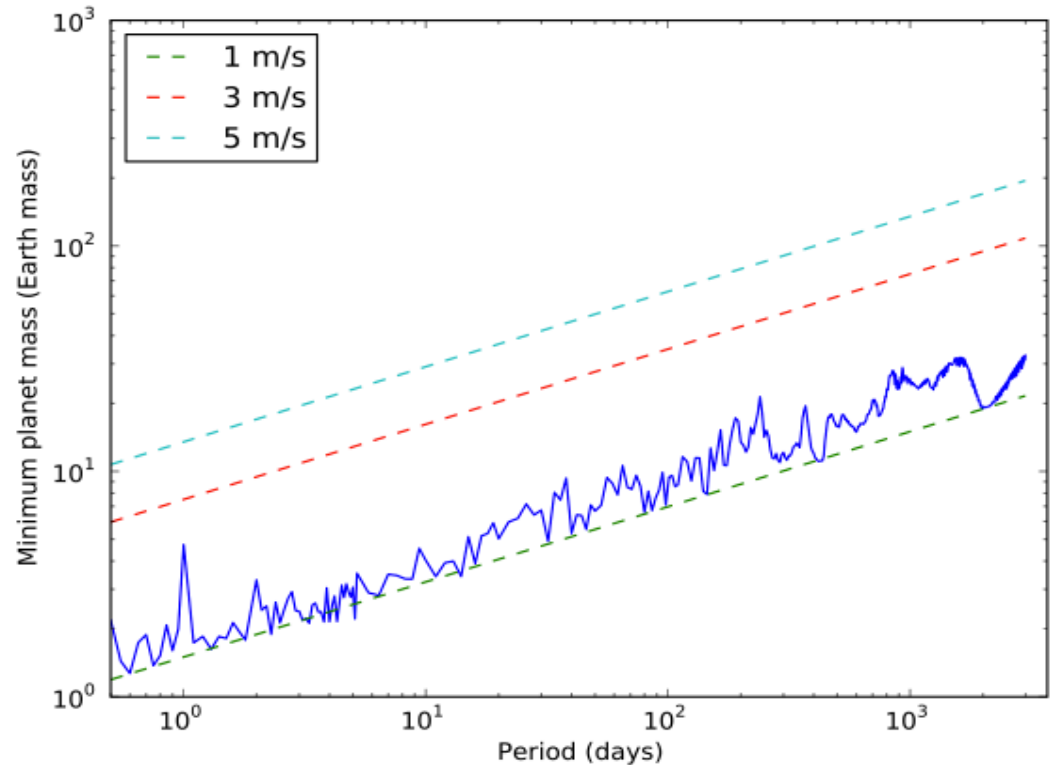
Reanalysis of HD41248

Conclusion

One signal at 25 days

Signal evolves with time

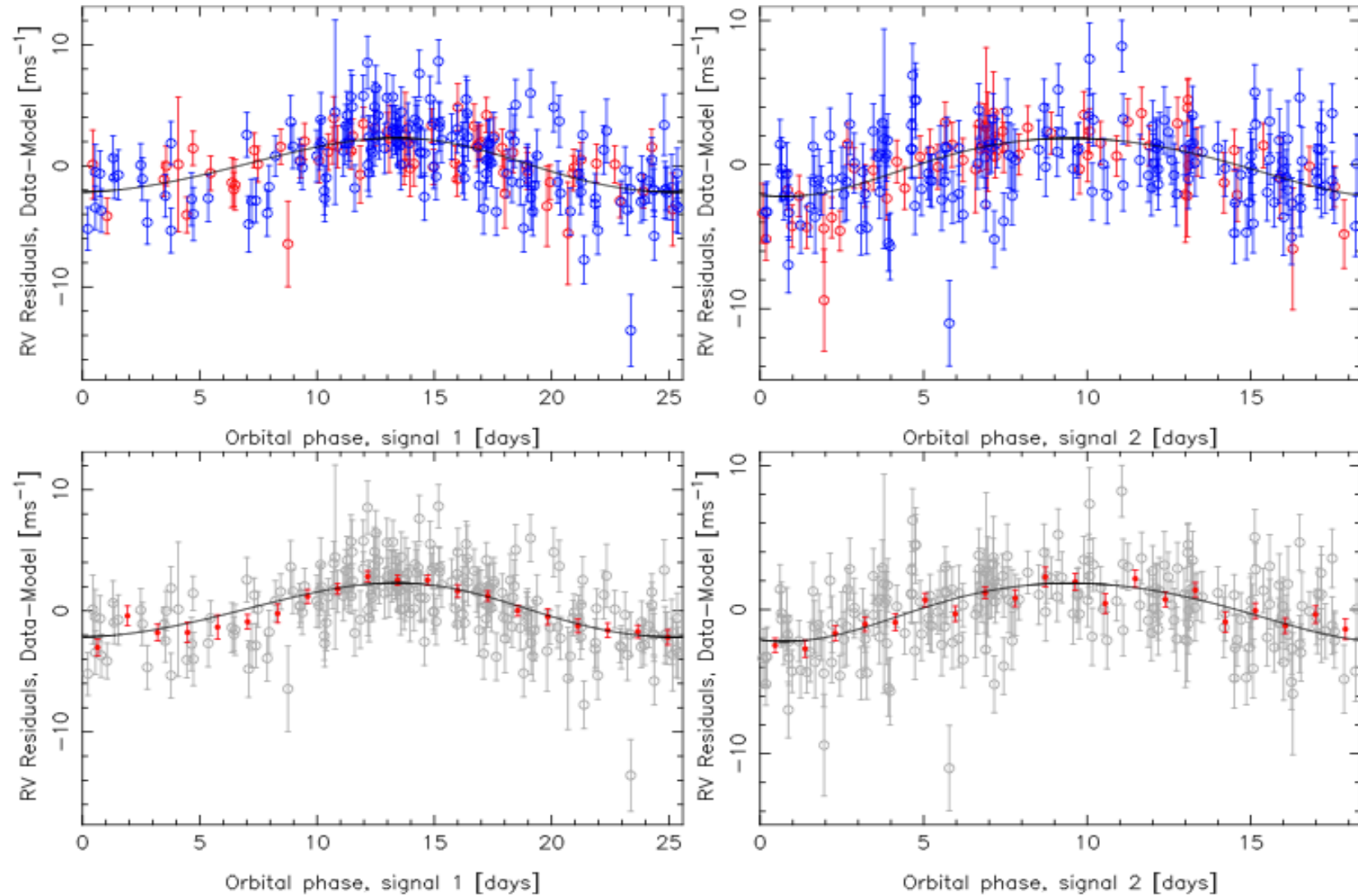
Due to an Active
Longitude



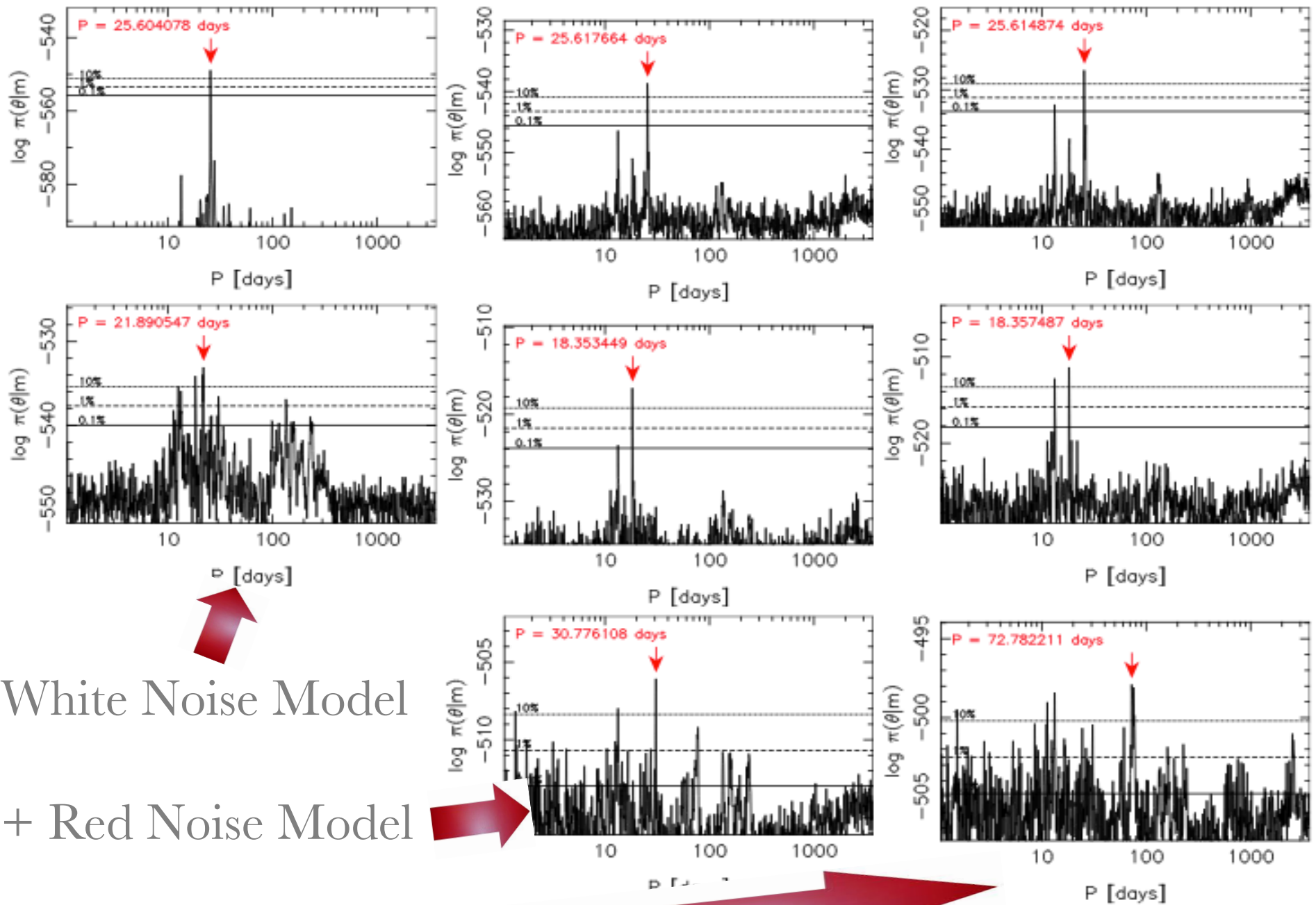
Weakness?

Simple modeling approach!!

Re-reanalysis of HD41248



Jenkins & Tuomi 2014, ApJ, 794, 110



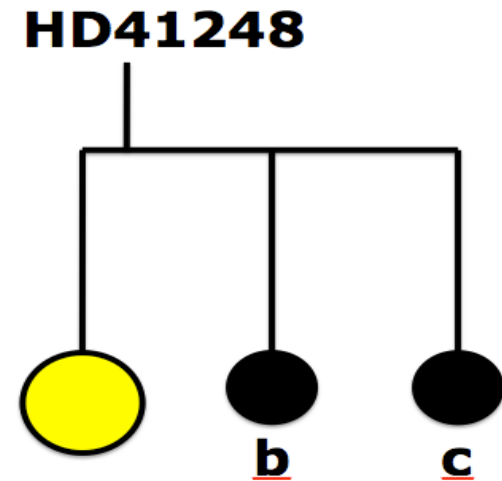
White Noise Model

+ Red Noise Model

+ Linear Correlations

Re-reanalysis of HD41248

- ❑ There are both red noise correlations and linear correlations
- ❑ Correlations are not constant with time
- ❑ Amplitude variations are not statistically significant ... correlated noise?
- ❑ Two signals are still present and significant
- ❑ *Correlated noise modeling and global modeling can not be ignored if we want to discover the lowest-mass planets!!*



PLANETARY SIGNALS RECOVERY

<https://rv-challenge.wikispaces.com/>



Planets with $K > 1$ m/s

52/57 (91%)

50/57 (88%)

Planets with $K < 1$ m/s

4/35 (11%)
($K=0.34, 0.6, 0.7, 0.8$)

1/35 (3%)
($K=0.6$)

Mistake with $K > 1$ m/s

2
(1 because wrong Prot)

4

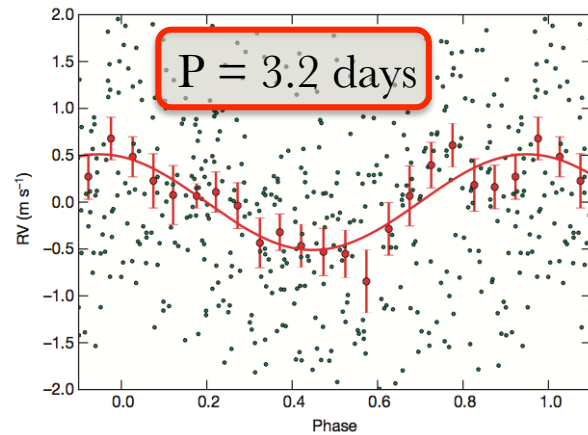
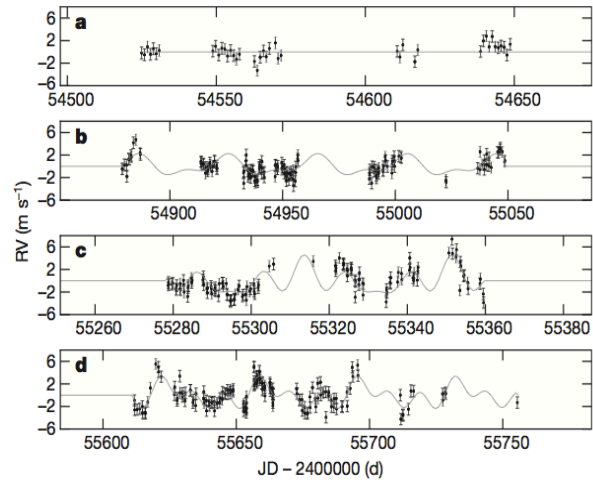
Mistake with $K < 1$ m/s

2

3

α Centauri b

Sun



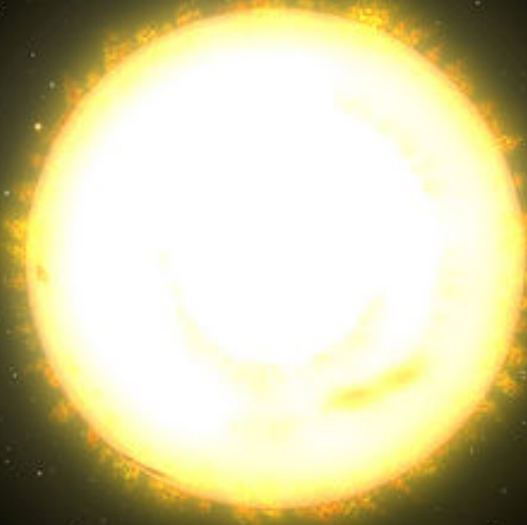
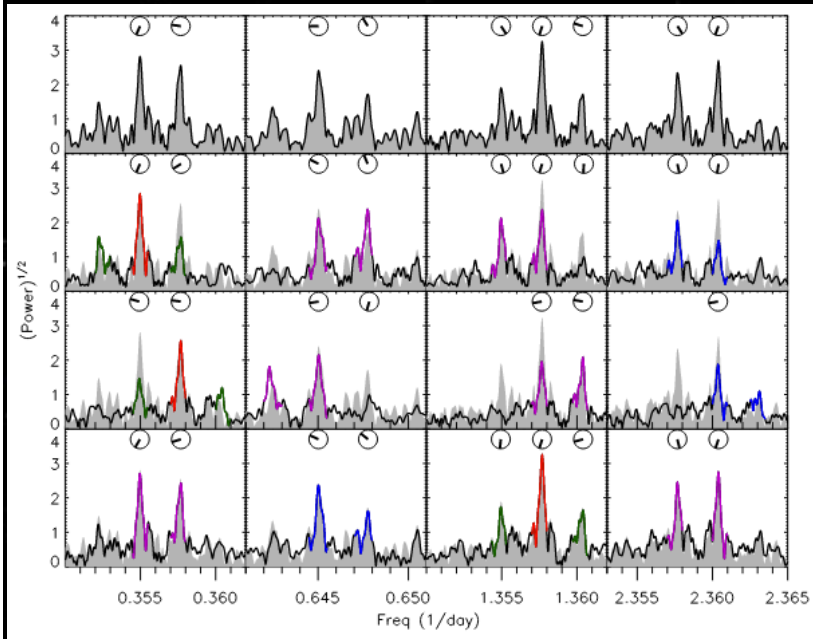
Alpha Centauri B

$$M \sin(i) = 1.1 M_{\oplus}$$

Alpha Centauri A

Dumusque et al. 2012, Nature, 491, 207

55 Cancri e



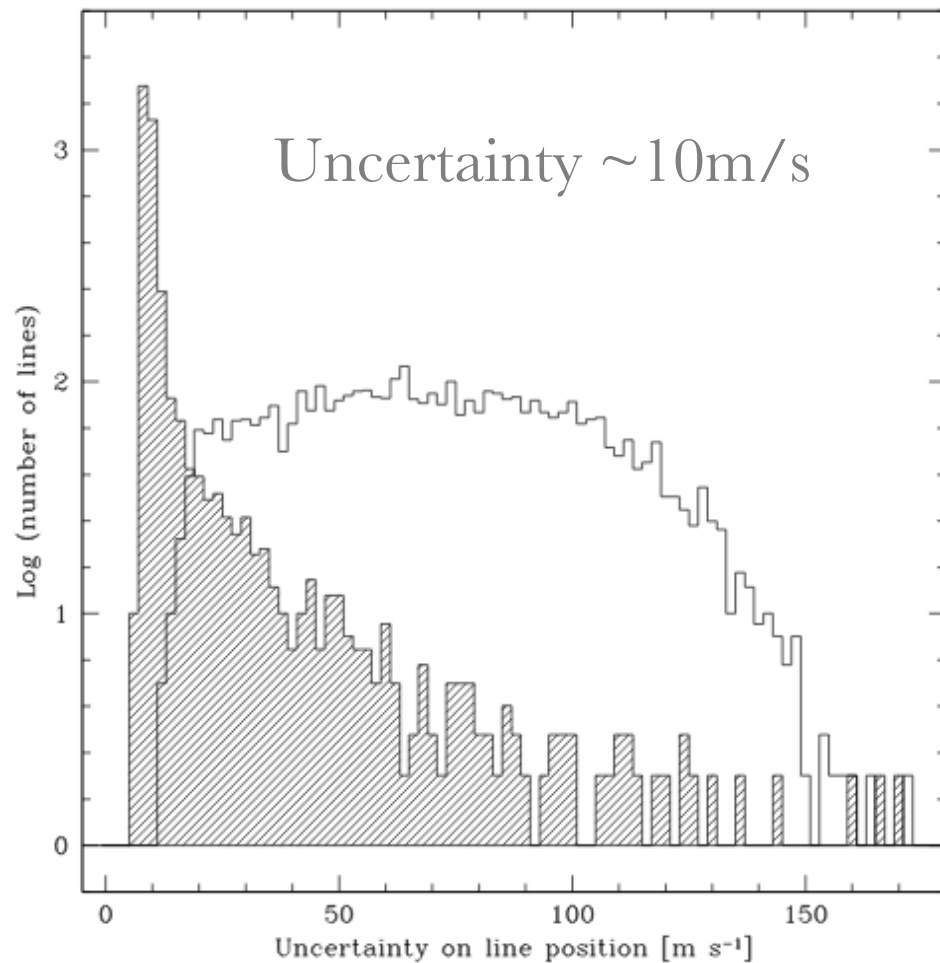
$P = 0.7$ days

$M \sin(i) = 8.6 M_E$

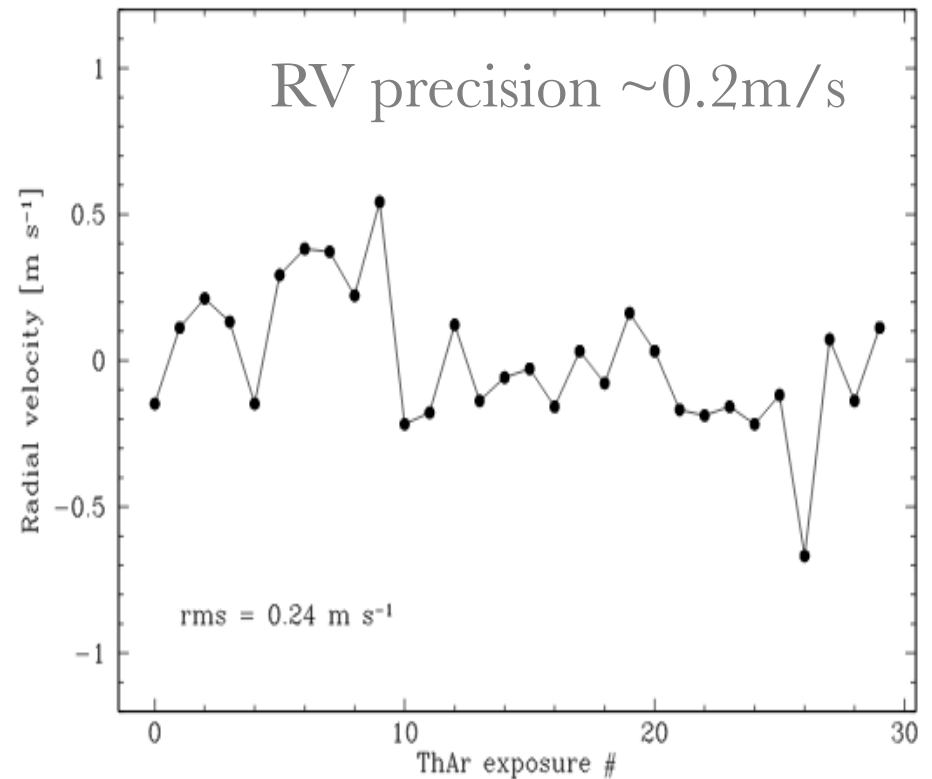
McArthur et al. 2004, ApJ, 614, L81

Dawson & Fabrycky 2010, ApJ, 722, 937

Current HARPS Precision

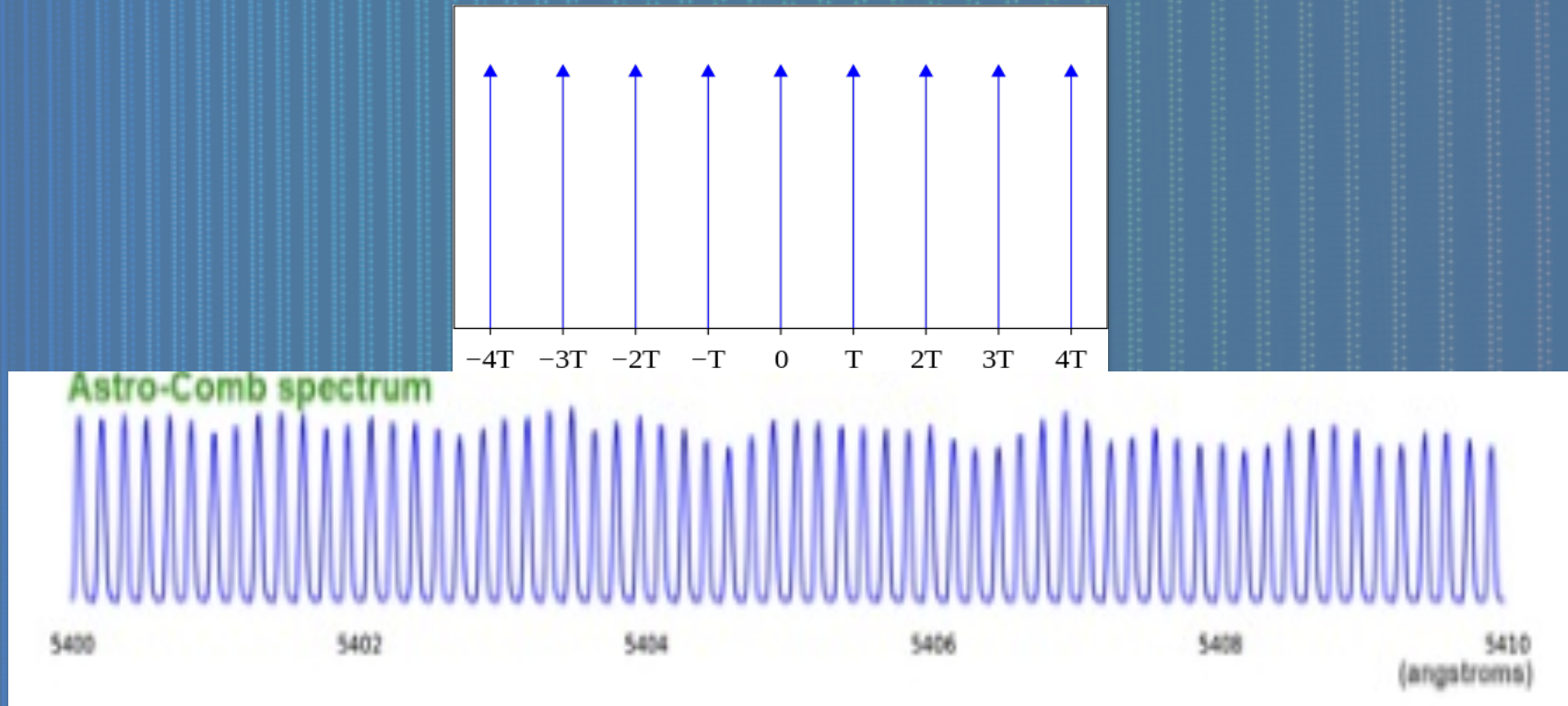


Lovis & Pepe 2007, A&A, 468, 1121



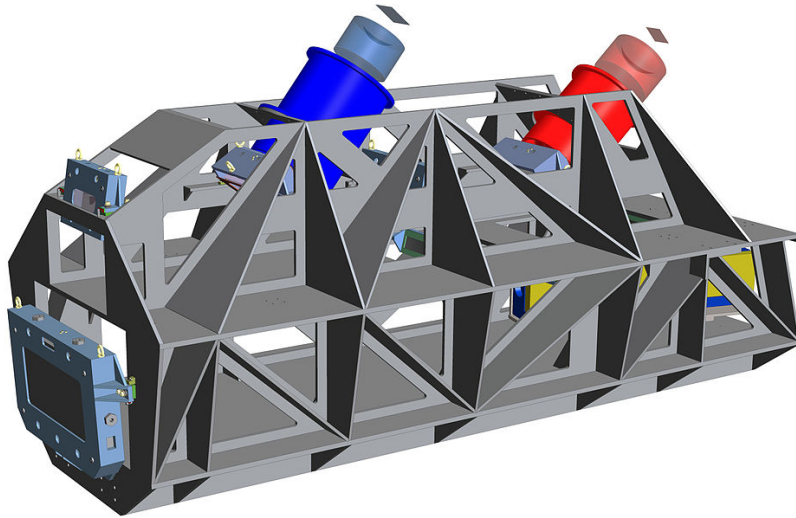
Remember: RV amplitude of an exo-Earth orbiting a solar-mass star is only 9cm/s !!

Reaching 1cm/s Precision



Mode-locked laser comb – Dirac delta functions separated by the repetition rate

HARPS results reveal 2cm/s precision!!



ESPRESSO

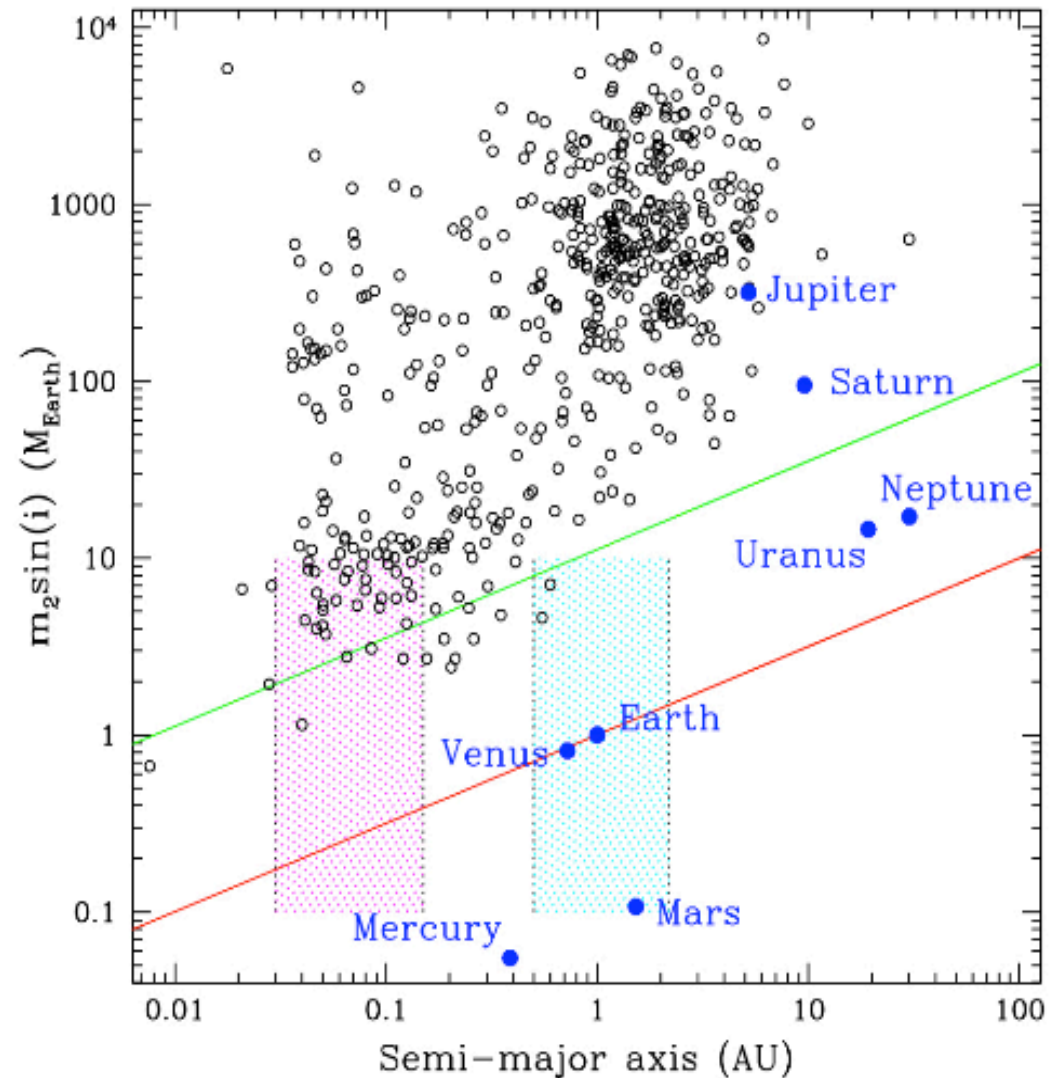
Gains compared to HARPS

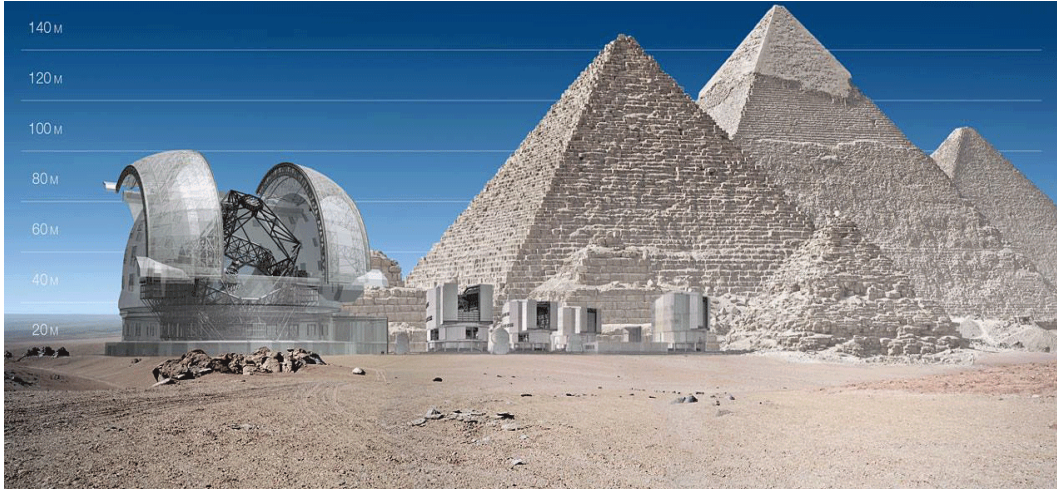
2 - 3.5 magnitudes in depth

4 telescope flexibility

~order of magnitude in RV
precision $\sim 0.1\text{m/s}$ (10cm/s)

Pepe et al. 2014, AN, 335, 10





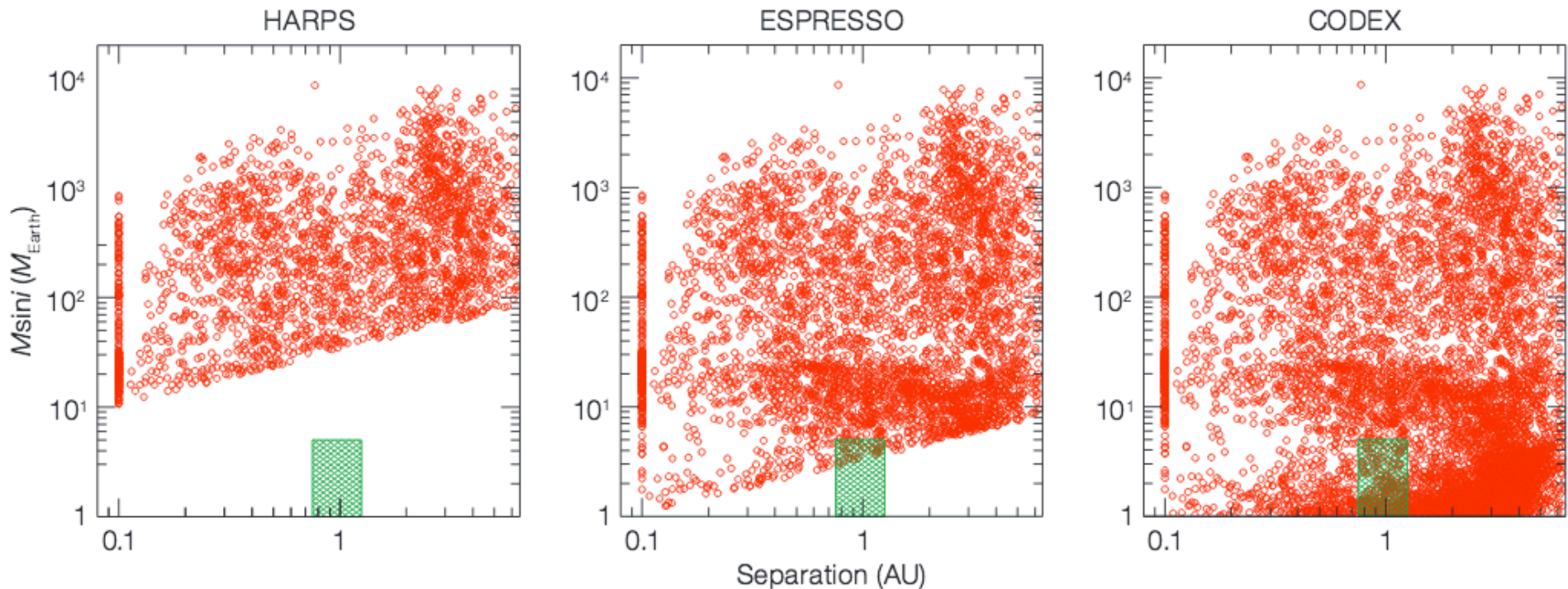
Pasquini et al. 2010, Msngr, 140, 20

ELT - CODEX

Gains over ESPRESSO

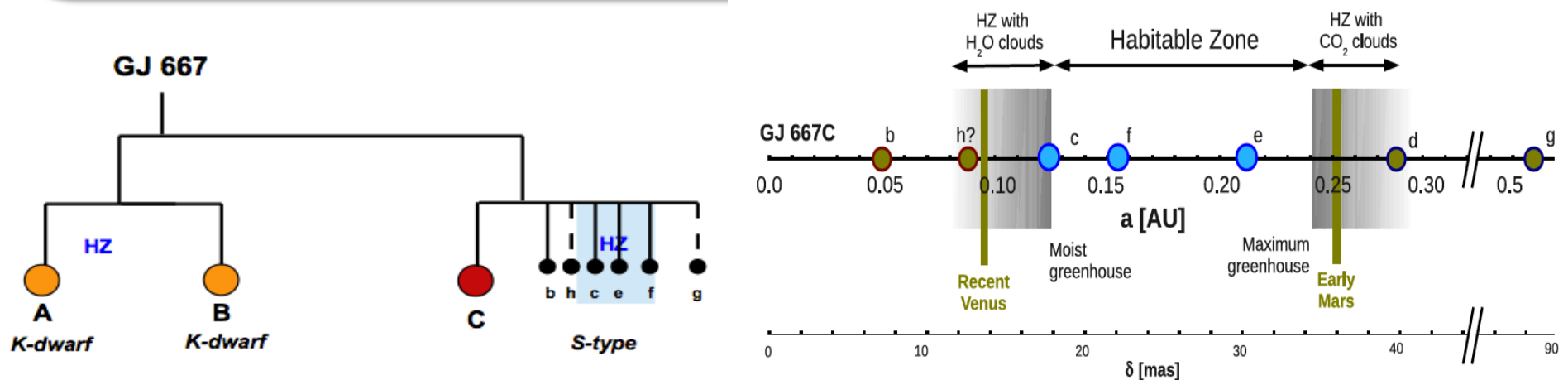
Factor of 6 increase in
collecting area $\sim 10^9$ objects

\sim order of magnitude in RV
precision $\sim 0.01\text{m/s}$ (1cm/s)



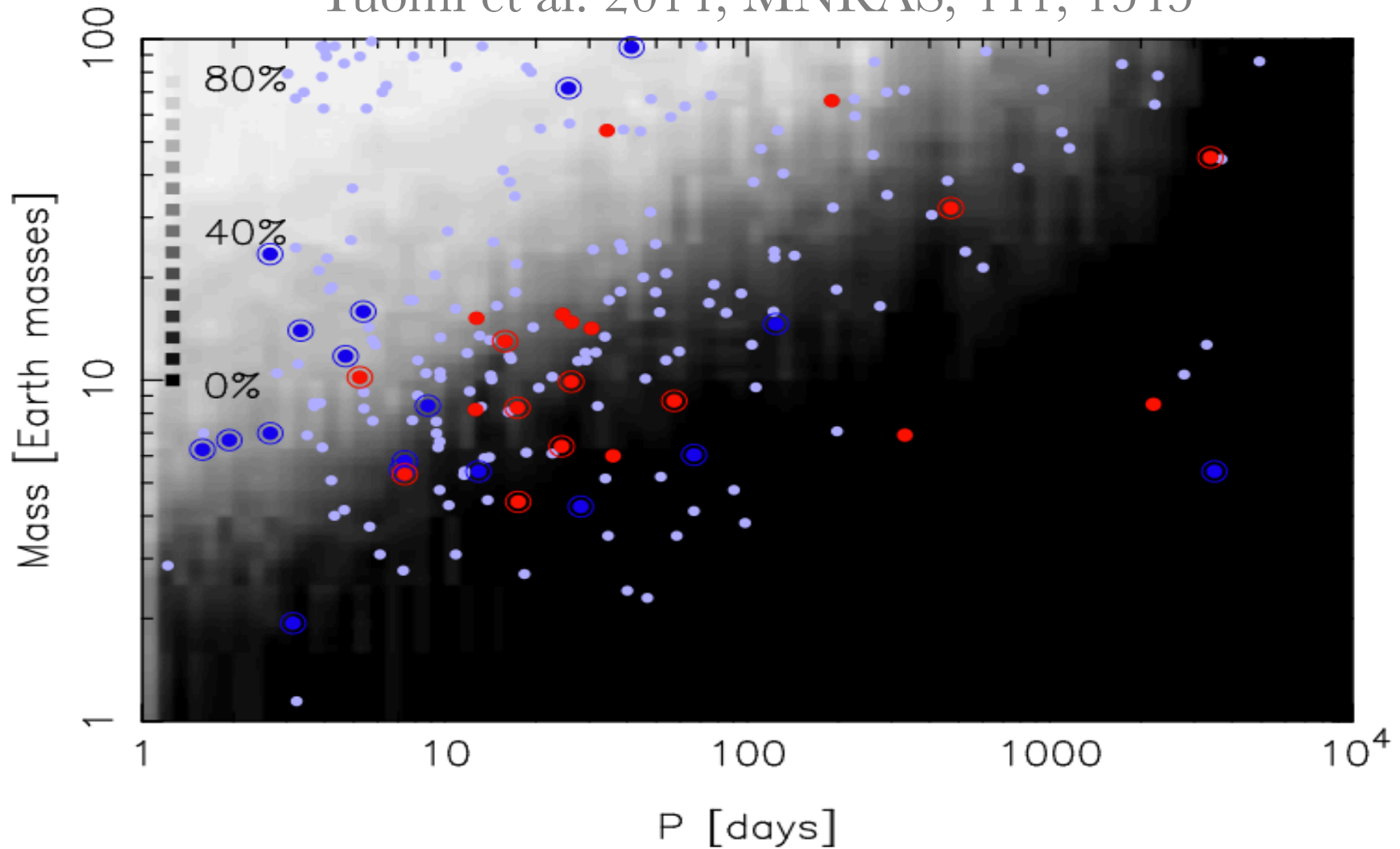
Near-IR....The Worlds of GJ667C

**Possible 7 planet system
with 4 rocky planets in the
Habitable Zone!**



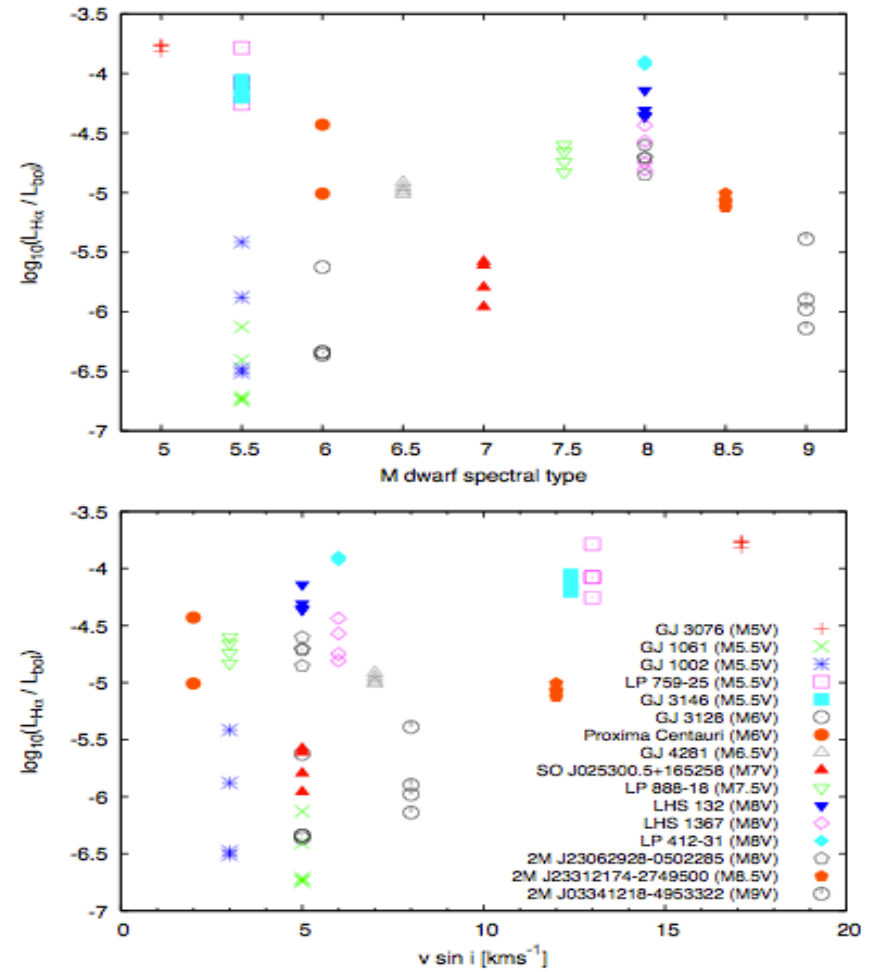
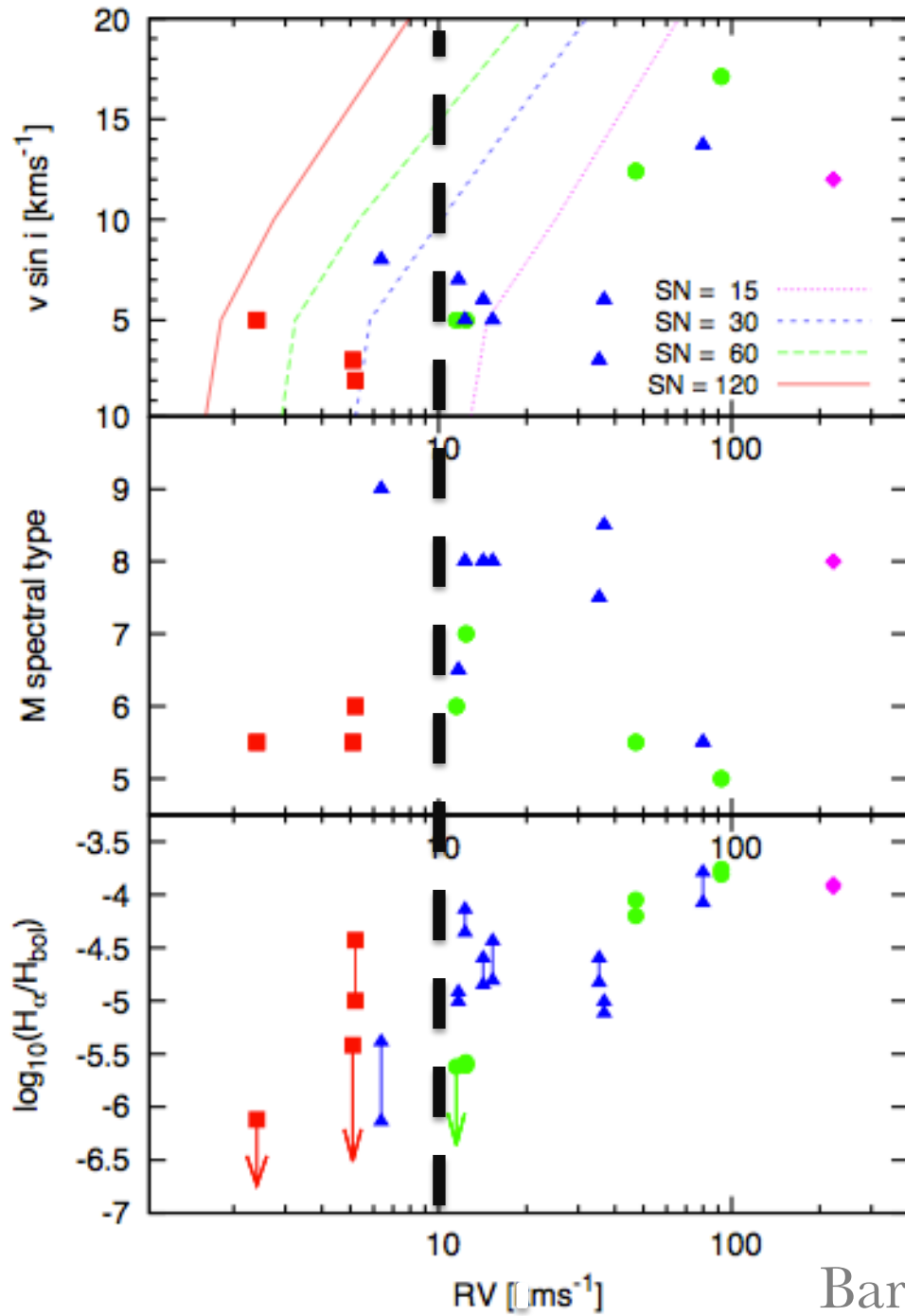
Fraction of Planets Orbiting M-dwarfs

Tuomi et al. 2014, MNRAS, 441, 1545

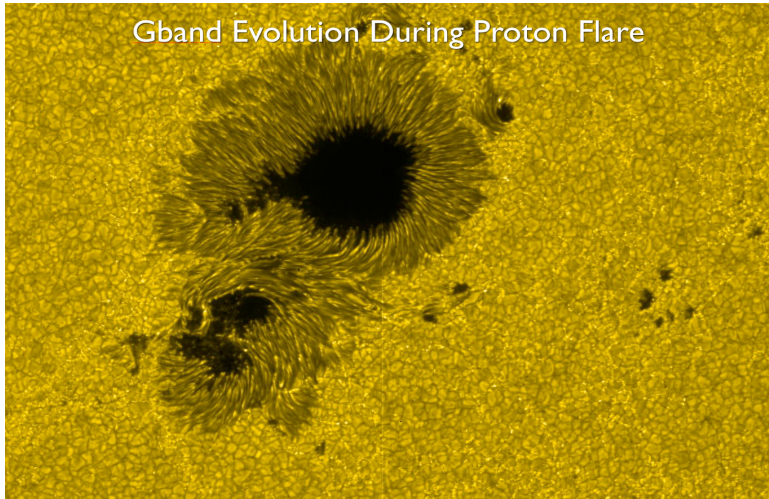


$3-10M_E$ & $10-100$ d = 1.02 (0.69-1.48)

$3-10M_E$ in the HZ = 0.21 (0.18-0.26)

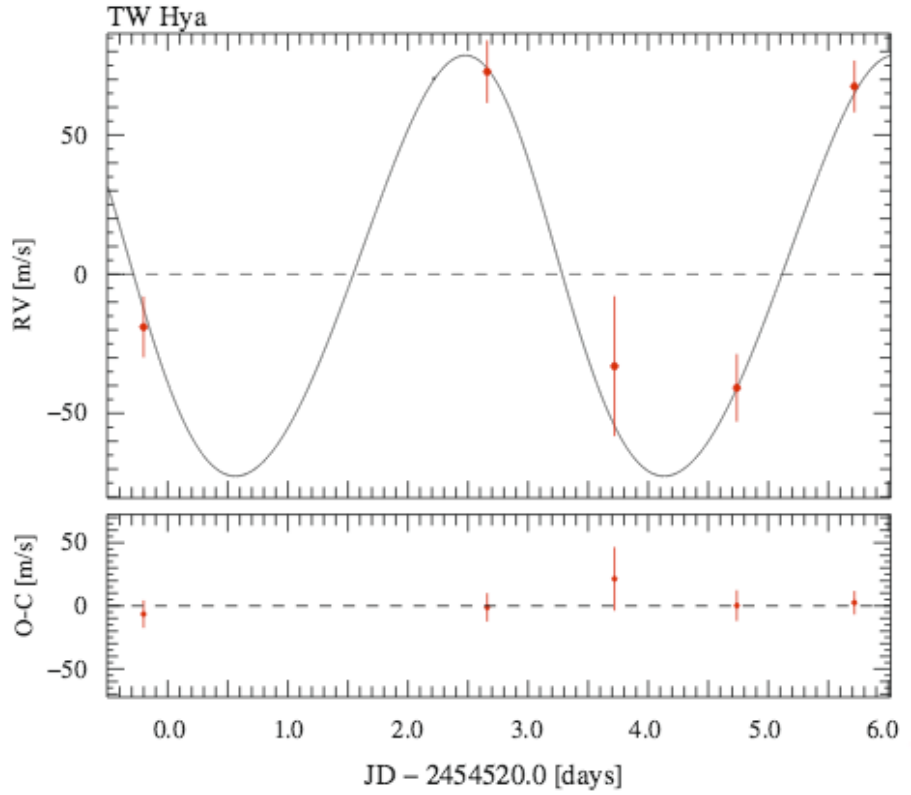
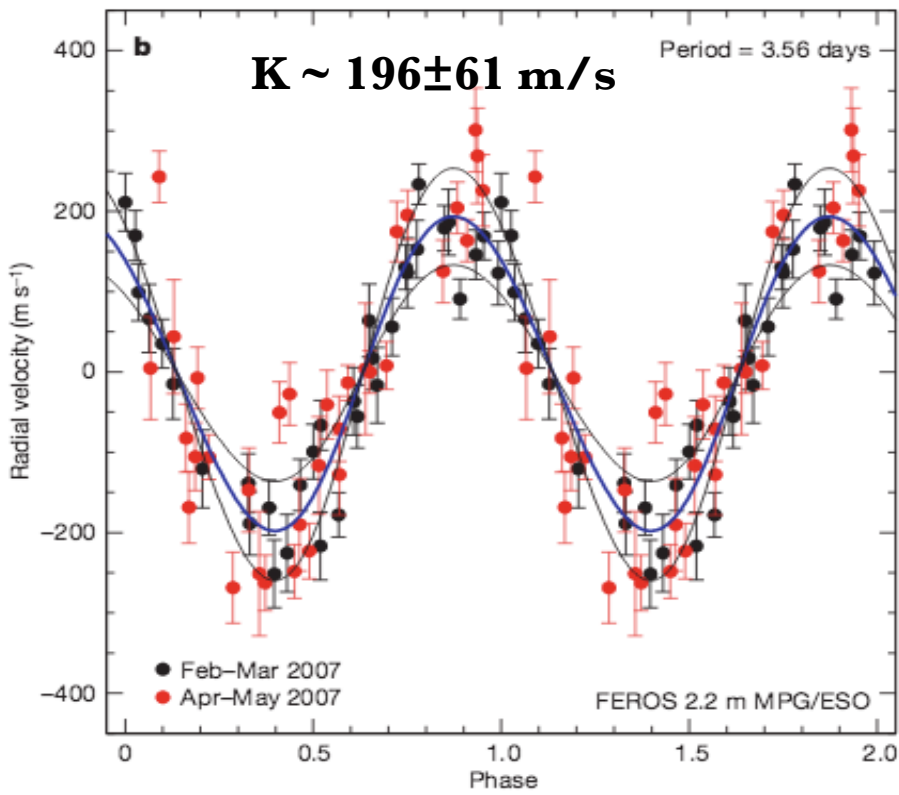


Late Ms tend to exhibit RV scatter in excess of 10m/s!!



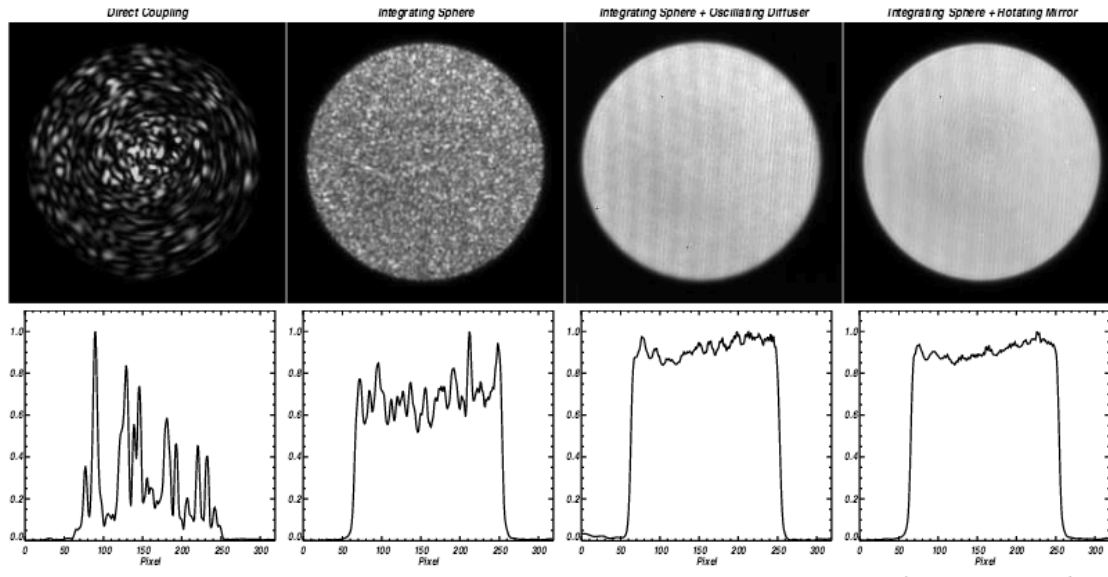
Optical+Near IR

$K \sim 80.50 \pm 6.83 \text{ m/s}$



Setiawan et al. 2008, Nature, 451, 3

Figueira et al. 2010, A&A, 511, 55

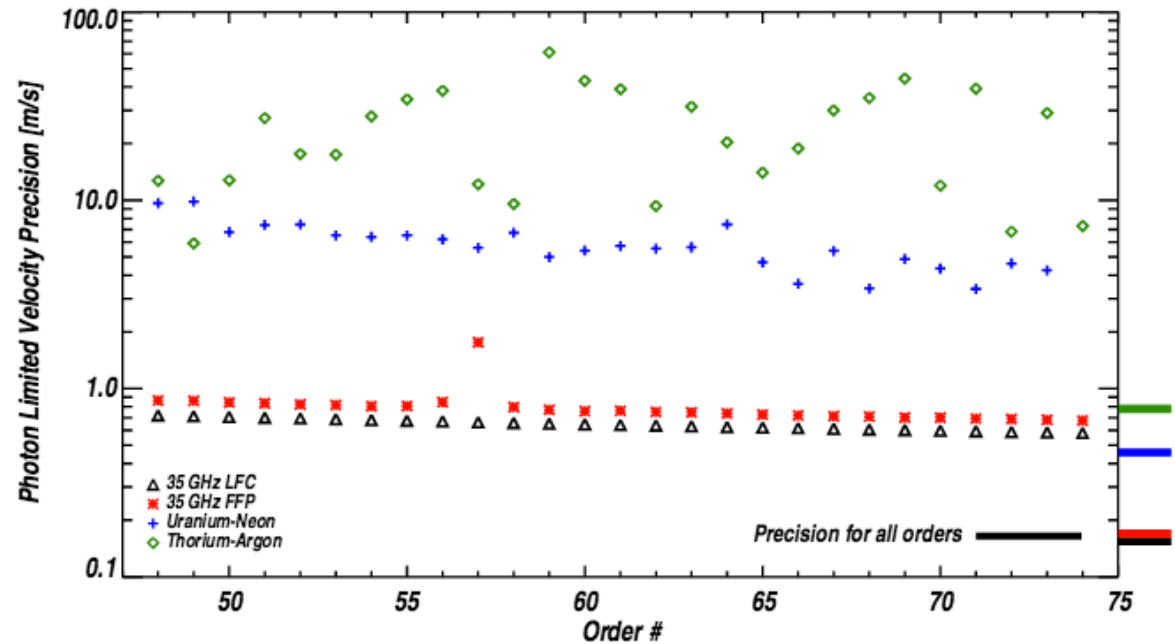


Habitable Planet Finder

Near-IR modal noise reduction

Multiple wavelength calibration units

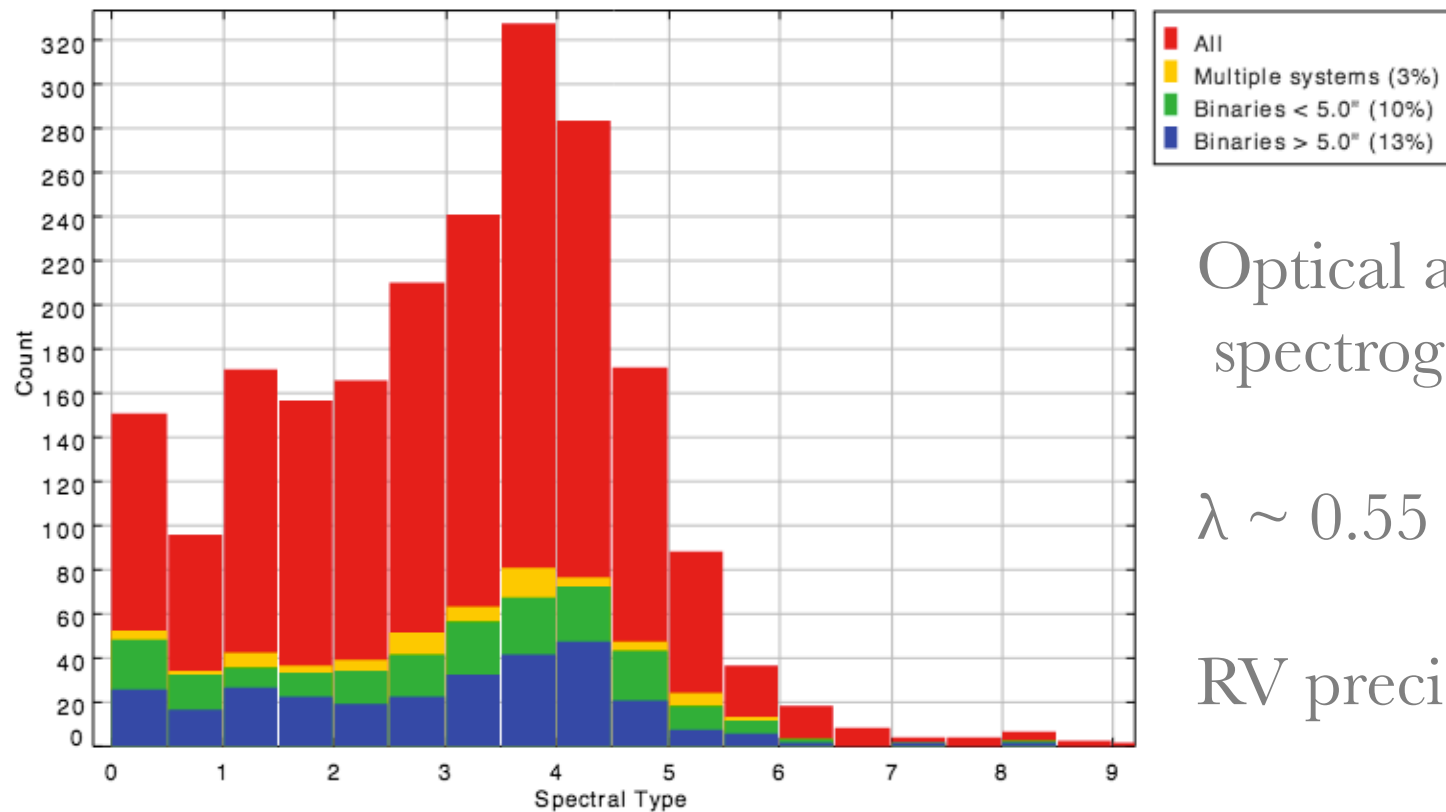
~1m/s RV precision expected



Halverson et al. 2014, SPIE, 9147, 7



carmenes



Optical and near-IR
spectrograph

$\lambda \sim 0.55 - 1.7\mu\text{m}$

RV precision $\sim 1\text{m/s}$

Quirrenbach et al. 2014, SPIE, 9147, 1

RV Summary

- ❑ *Stars seem to be the limiting factor for detecting exo-Earths*
- ❑ *Radial velocity surveys are now detecting rocky planets*
- ❑ *Pathways towards the stability level necessary to reach exo-Earths orbiting Sun's are in place*
- ❑ *Optical and near-IR spectrographs can be used in conjunction to help alleviate false-positives*

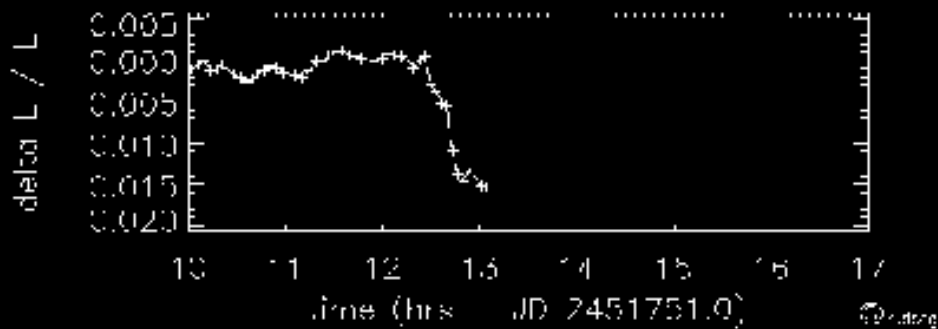
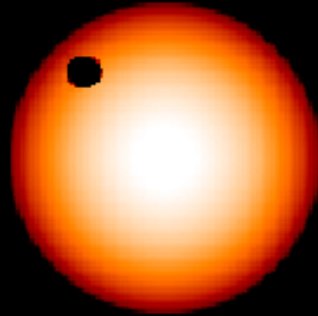
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Exoplanet Transits



Transit Depths

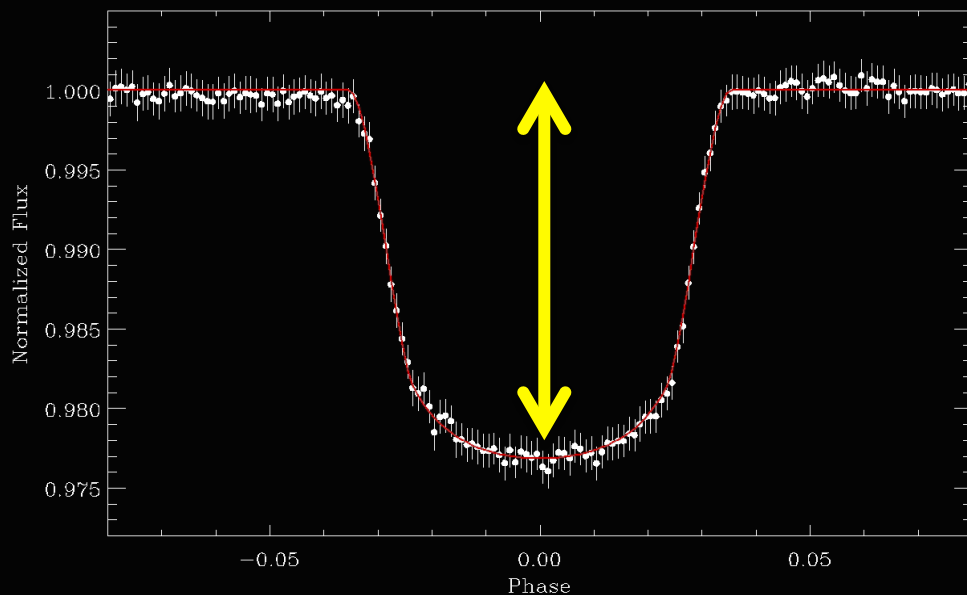
$$\frac{\Delta F}{F} = \frac{R_p^2}{R_*^2}$$

F = flux

ΔF = Flux difference

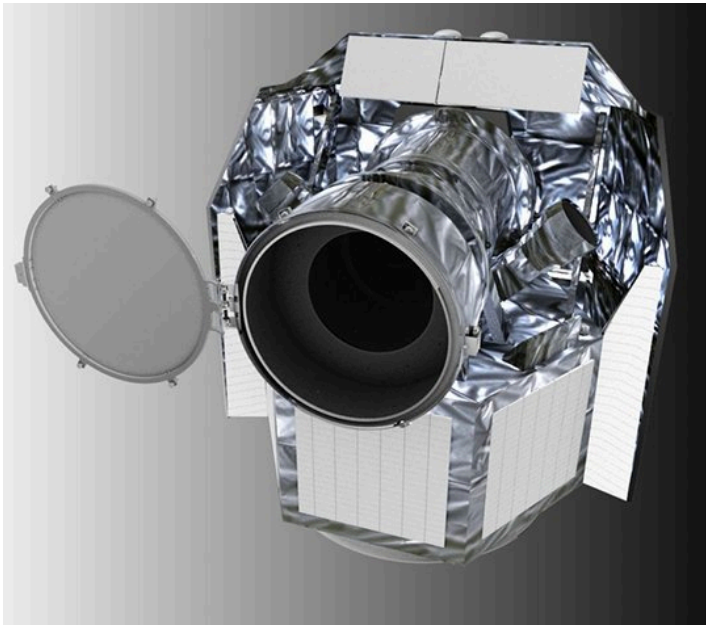
R_p = Planet radius

R_* = Star radius

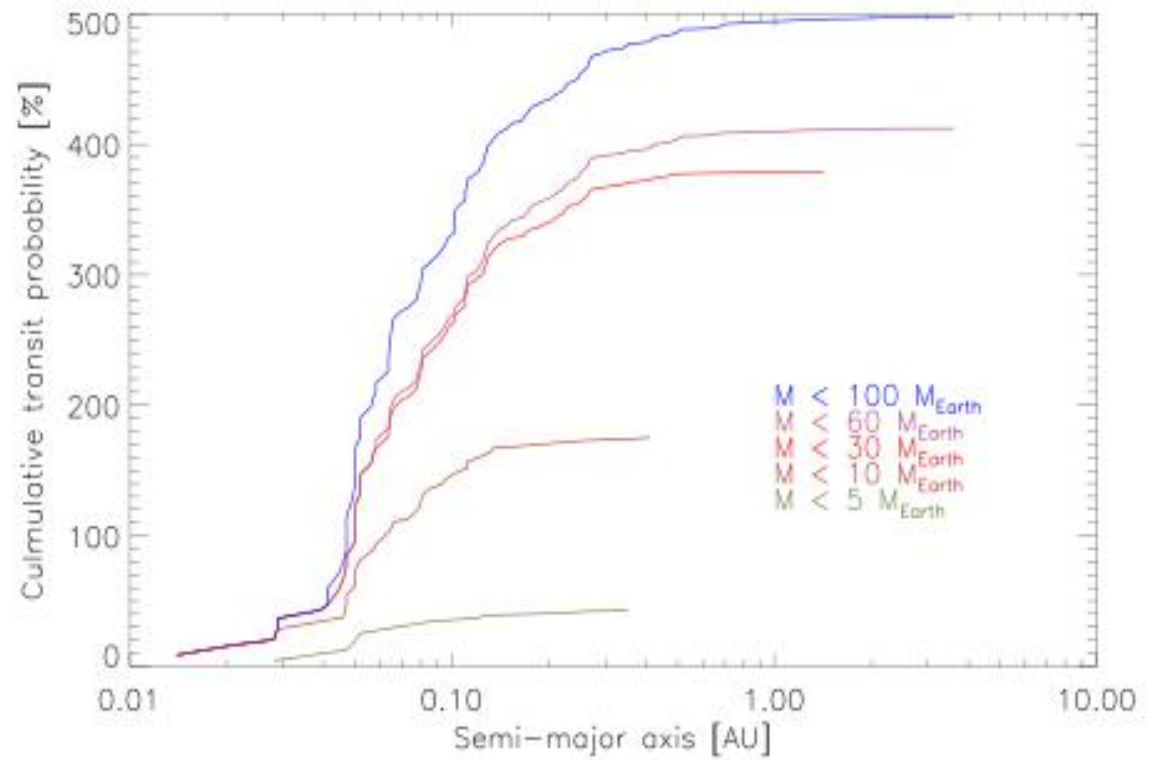


Earth-sized transiting
planet depth $\sim 0.1\%$ level

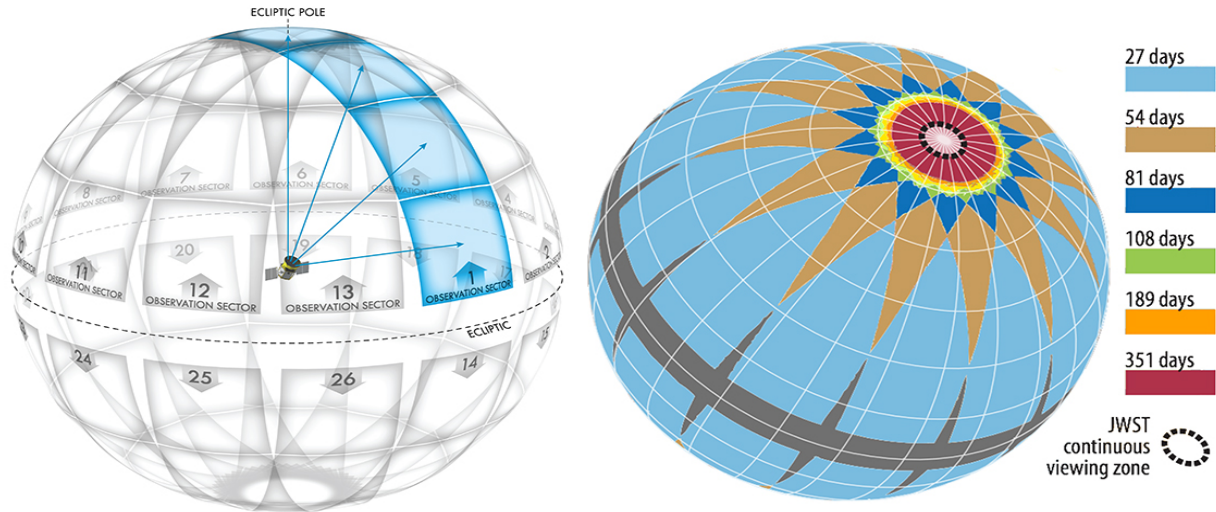
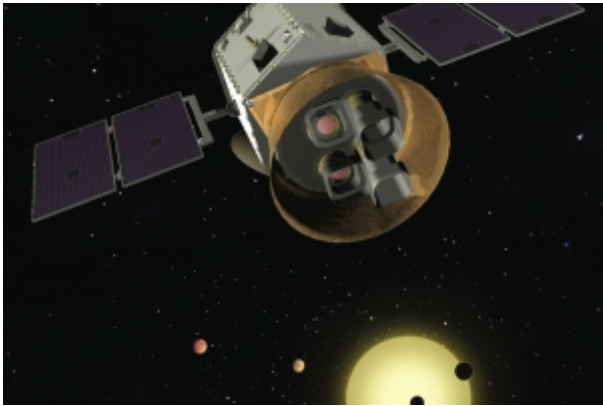
Duration ~ 13 hrs



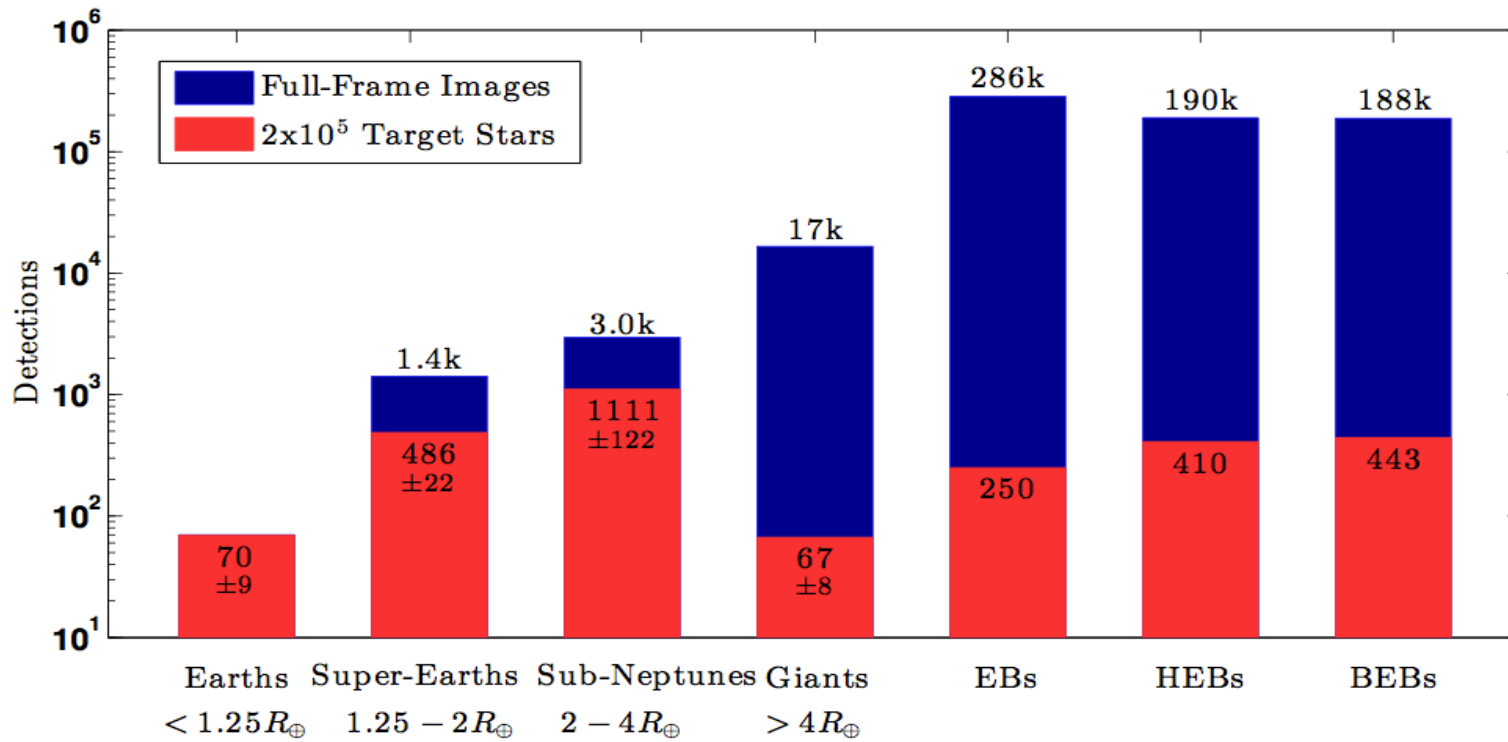
Mission to directly follow-up radial velocity detections to search for transits



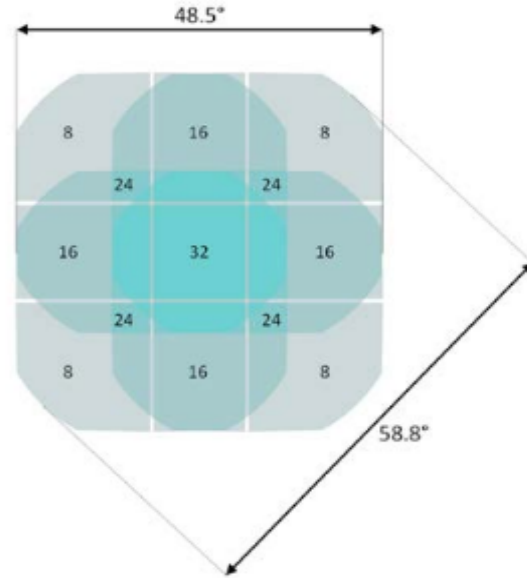
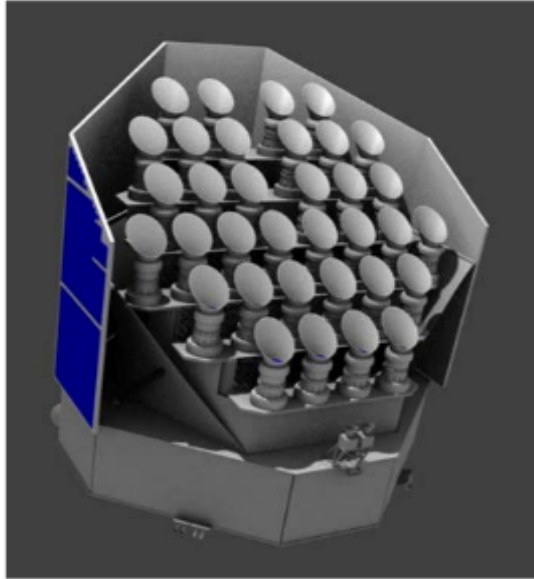
Fortier et al. 2014, SPIE, 9143, 2



TESS Expected Yield



Sullivan et al. 2015, ApJ, 809, 77



PLATO2.0

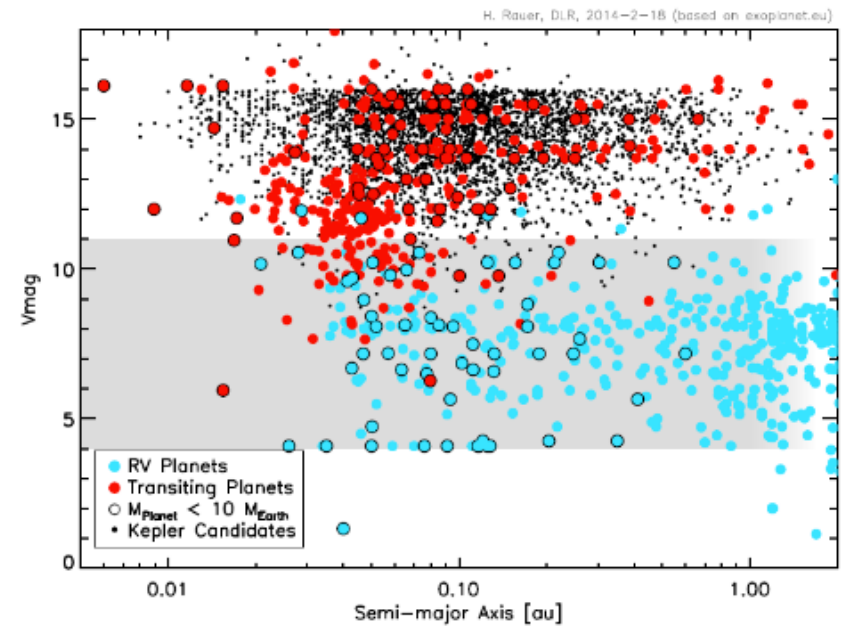
10^9 stars surveyed in the mission

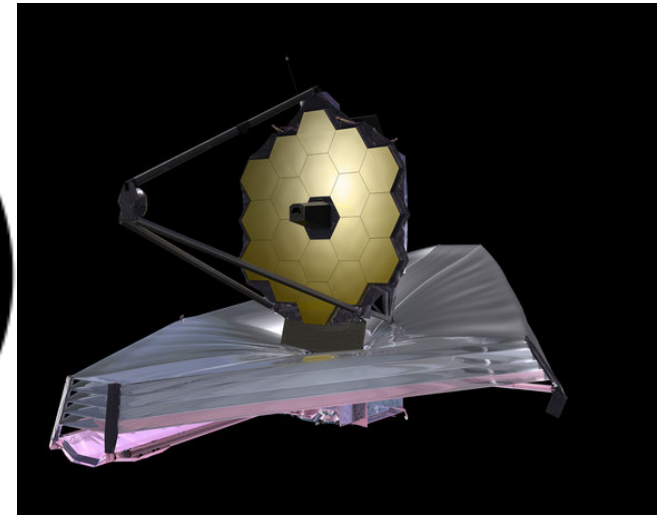
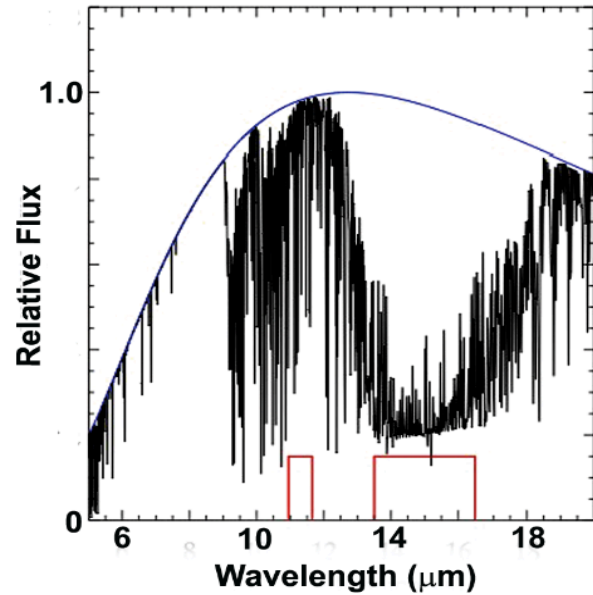
80'000 masses and ages for stars –
asteroseismology

$4 \leq V \leq 11$ magnitudes for exo-Earths

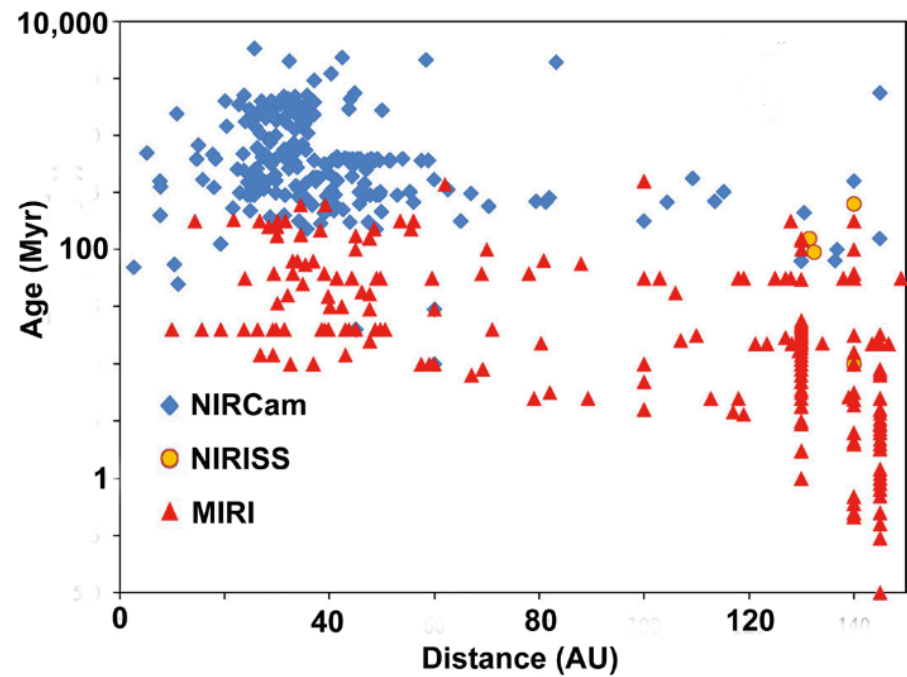
3 year mission

Rauer et al. 2014, ExA, 38, 249





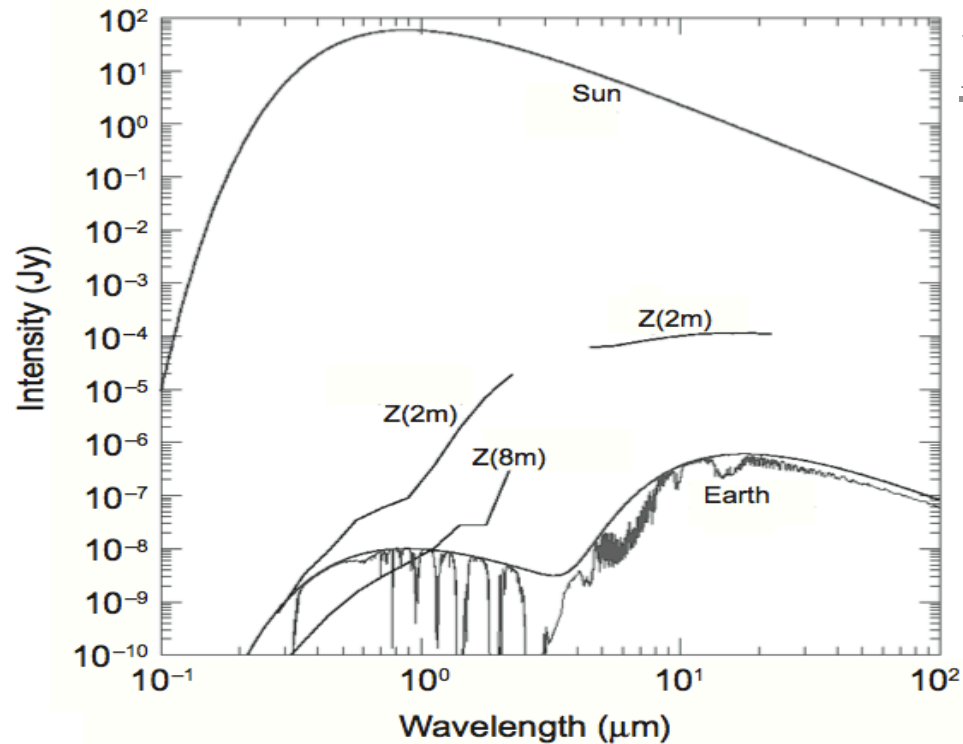
- Transmission spectral characterisation of super-Earths
- Direct imaging of giant planets \sim few x mass of Saturn
- MIRI $\lambda/D \sim 5\text{AU} @ 10\text{pc}$



Rieke et al. 2015, PASP, 127, 584

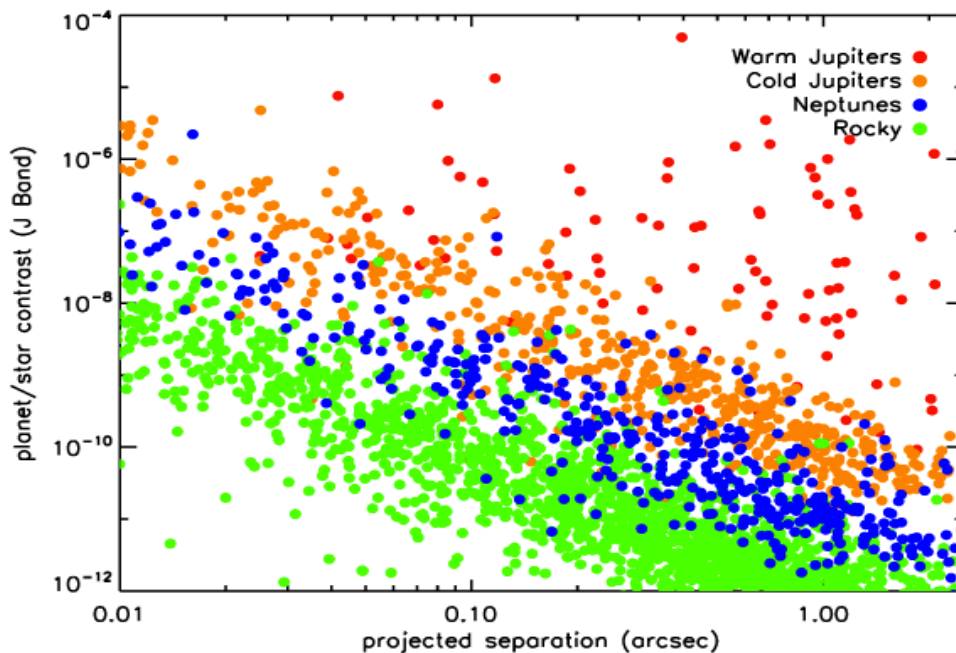
Beichman et al. 2010, lyot.confE, 47

Expected exo-Earth Contrast



- Simulated Earth-Sun system @13pc
- Contrasts $\sim 10^{-10}$ in near-IR intensity
- exo-Zodis shown for different telescope diameters

Kasting et al. 2009, arxiv:0911.2936



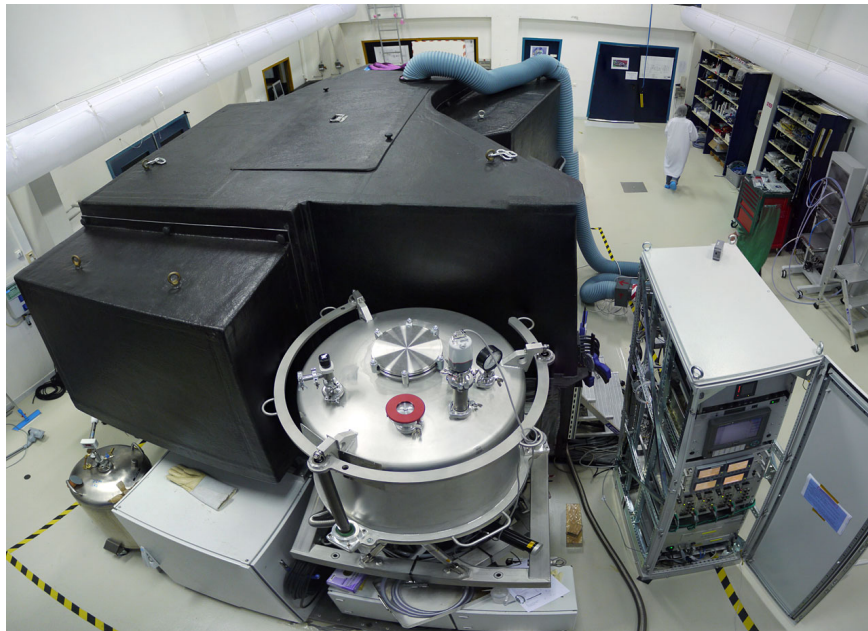
Population Simulations

- Simulated population of planets
- Contrasts $\sim 10^{-10}$ in J-band with typical on-sky separations $\sim 0.1''$

Bonavita et al. 2012, A&A, 537, 67

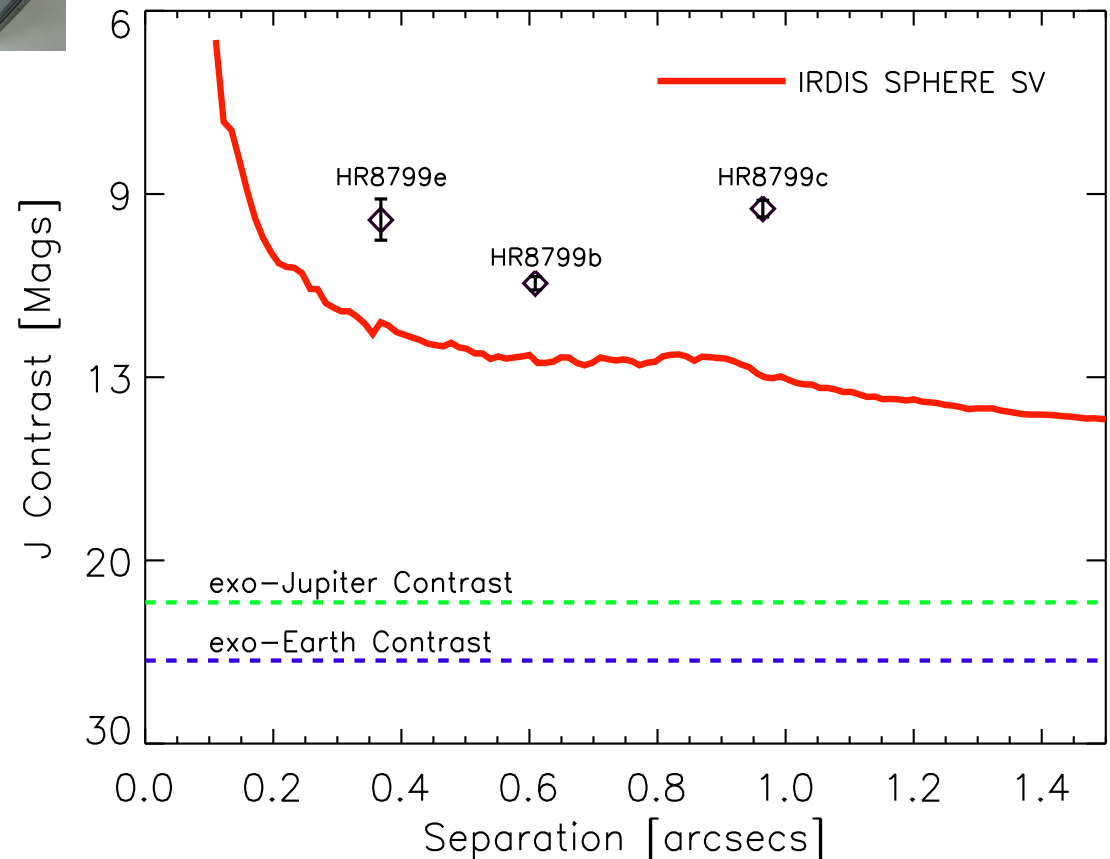
Science Verification SPHERE

- ESO-VLT UT3
- Instruments – IRDIS, IFS, ZIMPOL
- Good AO Strehls in H $\sim 75\%$



- ~ 13 magnitudes @ $0.5''$
 - Active correction $\leq 1''$
 - Young massive planets imaged
- ~ 4 more magnitudes of contrast are required for exo-Earths!!

see Pantoja presentation



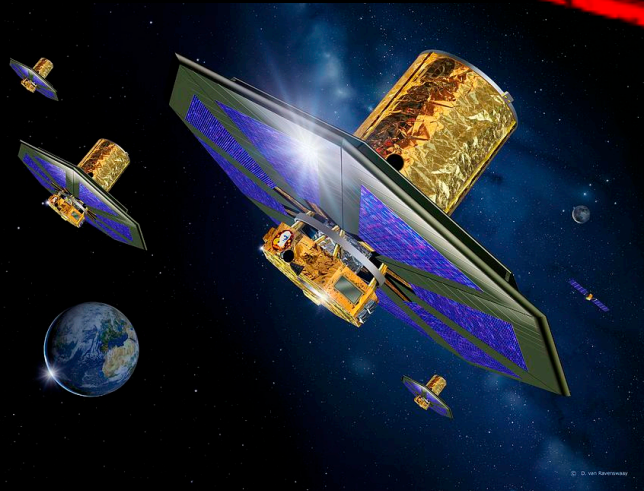
Interferometry from Space

Terrestrial Planet Finder



- NASA led initiative
- Multiple tethered spacecraft
- Nulling interferometry
- Mission goal – imaging and spectroscopy of the nearest Earth-like planets

Darwin



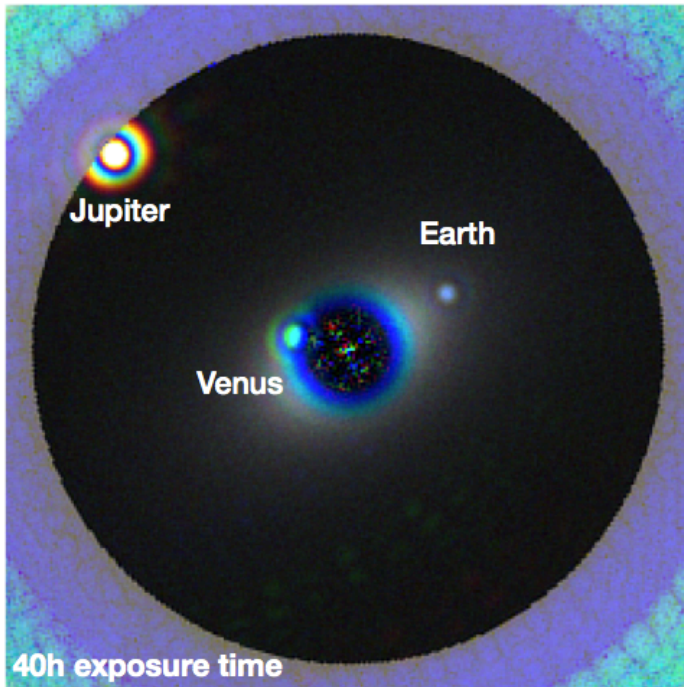
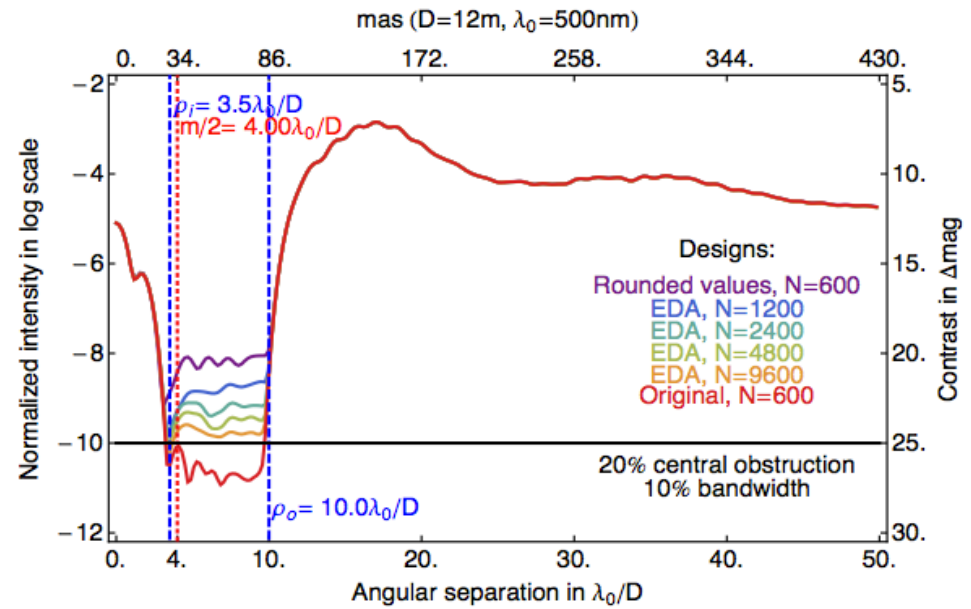
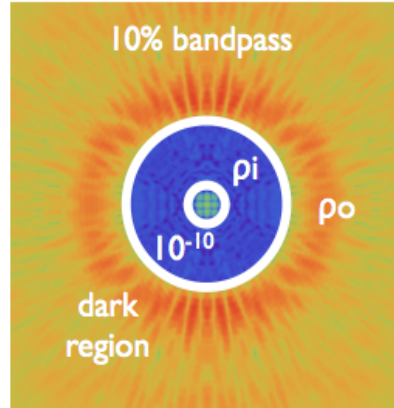
- ESA led initiative
- Multiple formation flying spacecraft
- Nulling interferometry
- Mission goal – imaging and spectroscopy of the nearest Earth-like planets

CANCELLED

Apodization



Broadband coronagraphic image



Simulation by L. Pueyo

Apodized Pupil Lyot Coronagraphs Shaped Pupil Designs

Possibilities to reach 10^{-10} contrasts at low inner working angles

Proposed design for a 12m space telescope

Simulations suggest 13 detectable exo-Earths

Mamadou N'Diaye 2015 (STScI), priv. comm.



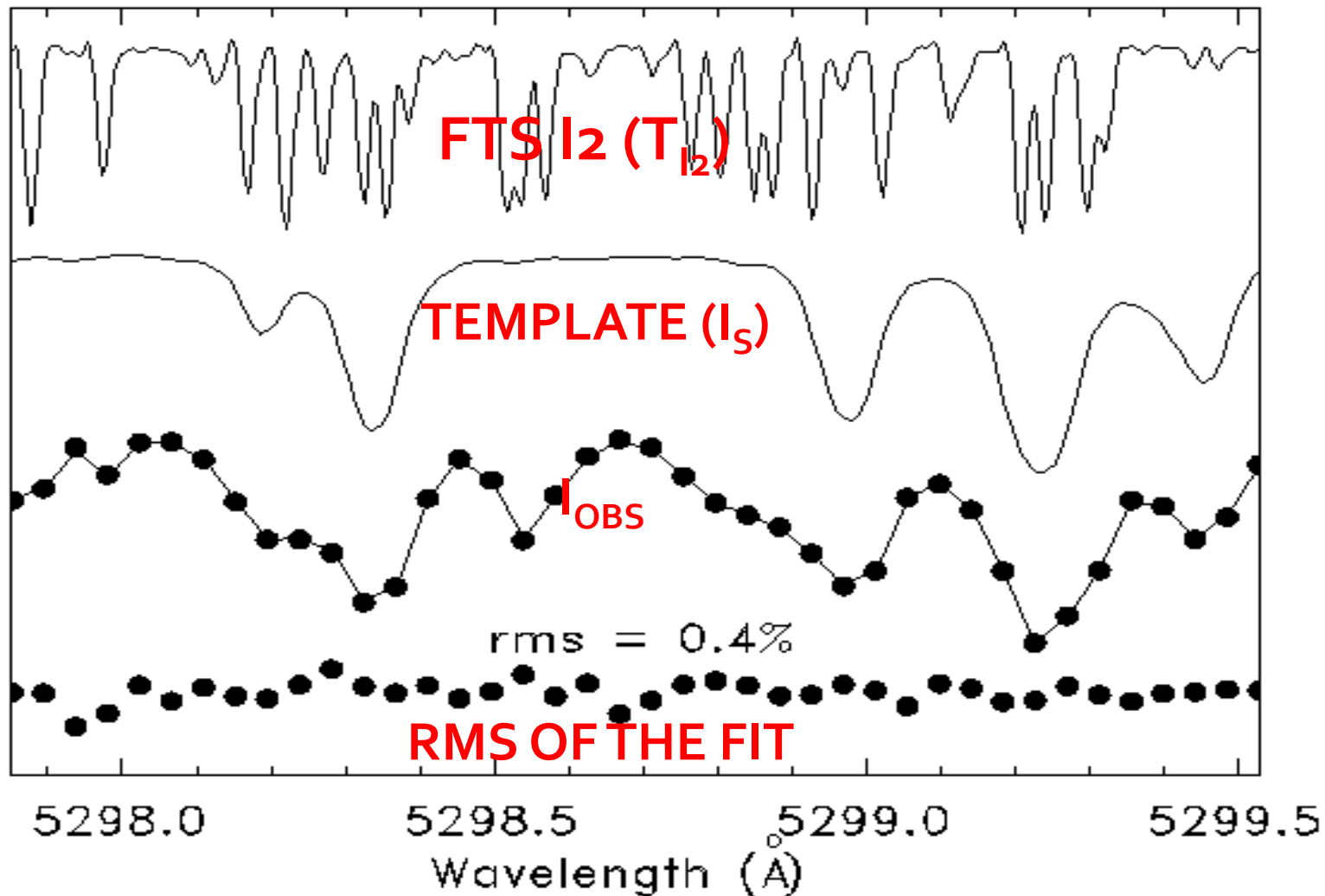
Am I an exo-
Earth?

You better hope you
are not an exo-Earth!!



Absorption Cell RVs

$$I_{obs}(\lambda) = k[T_{I_2}(\lambda)I_s(\lambda + \Delta\lambda)] * \text{PSF}$$

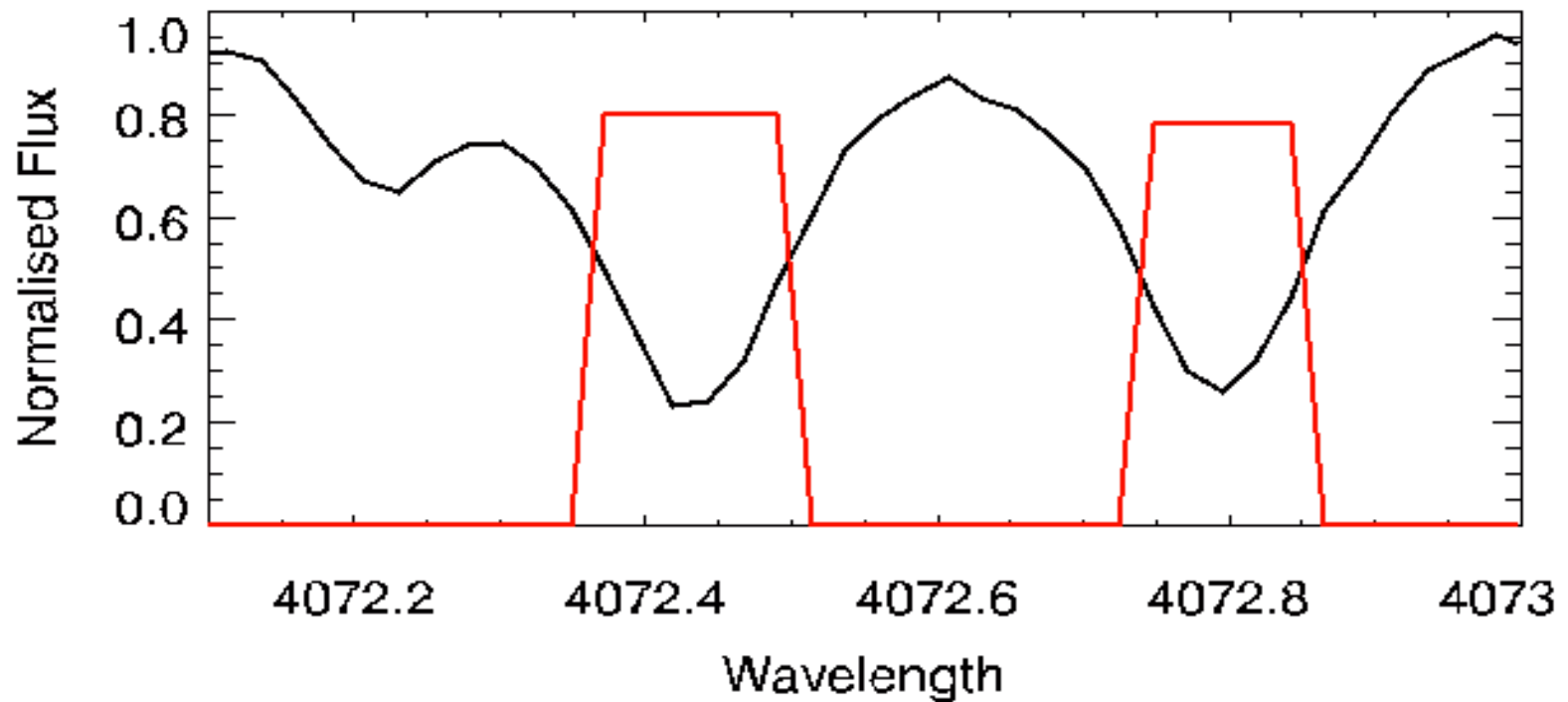


Cross-Correlation RVs

$$\begin{aligned} CCF(v_R) &= \int S(\lambda) \cdot M(\lambda_{v_R}) d\lambda \\ &= \int S(\lambda) \cdot \sum_i M_i(\lambda_{v_R}) d\lambda \\ &= \sum_i \int S(\lambda) M_i(\lambda_{v_R}) d\lambda = \sum_i CCF_i(v_R) \end{aligned}$$

where

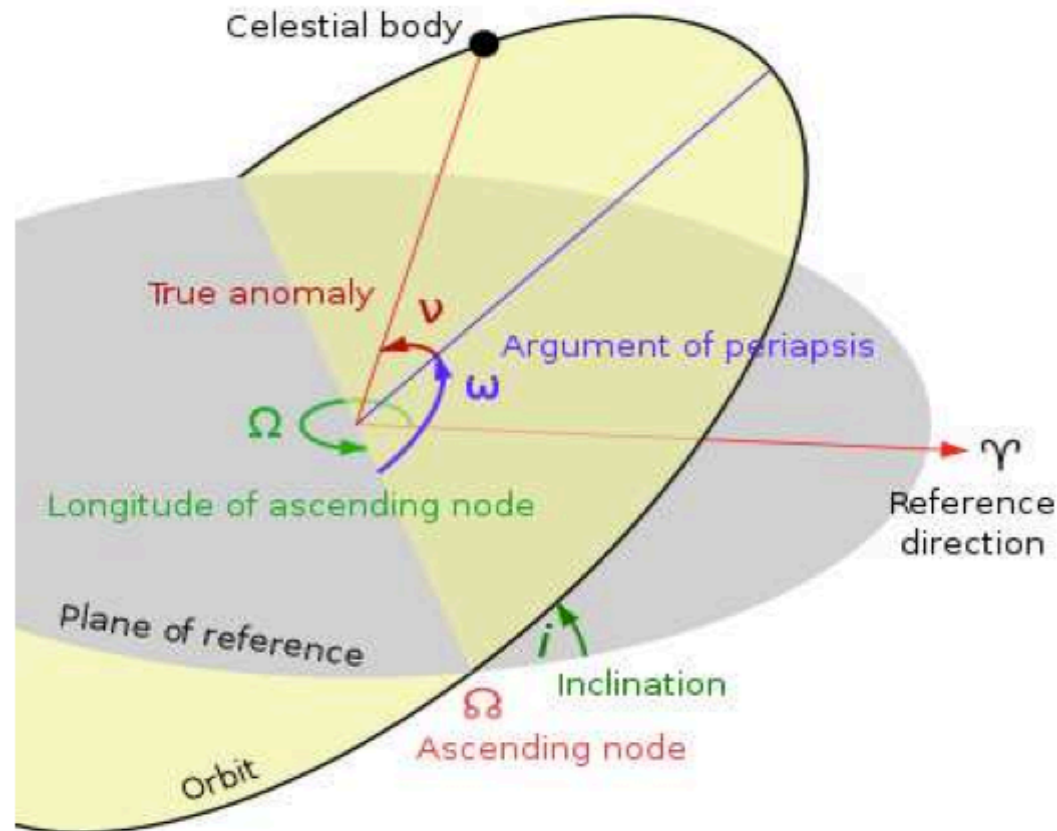
$$\lambda_{v_R} = \lambda \sqrt{\frac{1 - \frac{v_R}{c}}{1 + \frac{v_R}{c}}}$$



Baranne et al. 1996, A&AS, 119, 373

Radial Velocities

$$V_r(\nu) = K (\cos(\nu + \omega) + e \cos(\omega))$$



$$K = \frac{28.4}{\sqrt{1 - e^2}} \left(\frac{M_p \sin i}{M_J} \right) \left(\frac{M_\star}{M_\odot} \right)^{-1/2} \left(\frac{a}{AU} \right)^{-1/2}$$